

# Procurement Strategy

## 2021-2026 Action Plan

<b>Council Priority</b>	<b>Procurement Priority</b>	<b>Action/Target</b>	<b>Due Date</b>
Working across boundaries	Supporting Local Economies	Review process and policy when liaising with procurement colleagues in neighbouring authorities.	1/4/22
Working across boundaries Delivering a balanced community – a South Lakeland for all ages.  Addressing the Climate Emergency	Supporting Local Economies	Investigate local in terms of suppliers. Review the definition in light of the Local Government review	1/3/22
Working across boundaries. Delivering a balanced community – a South Lakeland for all ages Addressing the Climate Emergency	Supporting Local Economies	Do a supplier analysis in terms of location in order to report and target business with the bounds of the constitution and applicable legislation	1/8/22
Delivering a fairer community – a South Lakeland for everyone Addressing the Climate Emergency	Modernising Procurement Supporting Local Economies	Increase local suppliers within the bounds of applicable legislation, by 20% Identify ways of encouraging local suppliers to respond to tenders and quotes	1/4/23
Addressing the Climate Emergency	Modernising Procurement	Ensure that evaluation of tenders take into account suppliers that provide social value and climate change mitigation Use of the Social Value Portal for all tenders over £25,000	1/10/2021

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Delivering a Fairer South Lakeland	Leadership	Ensuring Members and officers are engaged with Procurement and see it as more than an admin task. Procurement and Contract Management training to be rolled out to members and all officers involved in the Commissioning and Procurement process. In particular understanding and evaluation of Social Value. Take part in the Bitesize Programme for Legal and Finance.	1/4/22
Delivering a Fairer South Lakeland	Leadership	Build up relationships with Finance and Procurement Portfolio Holders	1/4/22
Delivering a Balanced Community	Modernising Procurement	Ensure that Procurement is involved early in the Commissioning and Procurement Process by process and education.	1/4/22
Delivering a Balanced Community	Modernising Procurement	Improve the Procurement Schedule Process so that it truly reflects Council activity and budgets	1/10/21
Delivering a Fairer South Lakeland	Modernising Procurement, Making Savings	Assist in the development of relationships with suppliers, leading to improved contract management Identify the top 20 suppliers by spend and ensure that regular contract monitoring information is collected and discussed with the suppliers on a regular basis	1/4/22
Delivering a Fairer South Lakeland	Modernising Procurement	Engaging early with suppliers by the publishing of Prior Information Notice, procurement schedule and other ways of advertising our procurement intent.	1/2/22
Delivering a Fairer South Lakeland	Modernising Procurement	Ensure that Procurement Owners complete a risk assessment at the outset of a procurement	1/4/22
Delivering a Balanced Community	Value for Money	Use of total life costing in the analysis of spend within a tender exercise	
Delivering a balanced Community	Modernising Procurement	Make regular financial checks on the major suppliers. As part of the focus on the top 20 Suppliers	1/11/21 and 6 monthly or annually thereafter dependent on risk
Delivering a fairer South Lakeland	Supporting local economies	Analysis of spend through SME's and VCSE's. Ability to produce statistics on numbers and value.	1/4/23