

Procurement Strategy

2021-2026 Action Plan

| Council Priority | Procurement Priority | Action/Target | Due Date |
|--|---|---|-----------------|
| Working across boundaries | Supporting Local Economies | Review process and policy when liaising with procurement colleagues in neighbouring authorities. | 1/4/22 |
| Working across boundaries Delivering a balanced community – a South Lakeland for all ages. Addressing the Climate Emergency | Supporting Local Economies | Investigate local in terms of suppliers. Review the definition in light of the Local Government review | 1/3/22 |
| Working across boundaries. Delivering a balanced community – a South Lakeland for all ages Addressing the Climate Emergency | Supporting Local Economies | Do a supplier analysis in terms of location in order to report and target business with the bounds of the constitution and applicable legislation | 1/8/22 |
| Delivering a fairer community – a South Lakeland for everyone Addressing the Climate Emergency | Modernising Procurement Supporting Local Economies | Increase local suppliers within the bounds of applicable legislation, by 20% Identify ways of encouraging local suppliers to respond to tenders and quotes | 1/4/23 |
| Addressing the Climate Emergency | Modernising Procurement | Ensure that evaluation of tenders take into account suppliers that provide social value and climate change mitigation Use of the Social Value Portal for all tenders over £25,000 | 1/10/2021 |

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| Delivering a Fairer South Lakeland | Leadership | Ensuring Members and officers are engaged with Procurement and see it as more than an admin task. Procurement and Contract Management training to be rolled out to members and all officers involved in the Commissioning and Procurement process. In particular understanding and evaluation of Social Value. Take part in the Bitesize Programme for Legal and Finance. | 1/4/22 |
| Delivering a Fairer South Lakeland | Leadership | Build up relationships with Finance and Procurement Portfolio Holders | 1/4/22 |
| Delivering a Balanced Community | Modernising Procurement | Ensure that Procurement is involved early in the Commissioning and Procurement Process by process and education. | 1/4/22 |
| Delivering a Balanced Community | Modernising Procurement | Improve the Procurement Schedule Process so that it truly reflects Council activity and budgets | 1/10/21 |
| Delivering a Fairer South Lakeland | Modernising Procurement, Making Savings | Assist in the development of relationships with suppliers, leading to improved contract management Identify the top 20 suppliers by spend and ensure that regular contract monitoring information is collected and discussed with the suppliers on a regular basis | 1/4/22 |
| Delivering a Fairer South Lakeland | Modernising Procurement | Engaging early with suppliers by the publishing of Prior Information Notice, procurement schedule and other ways of advertising our procurement intent. | 1/2/22 |
| Delivering a Fairer South Lakeland | Modernising Procurement | Ensure that Procurement Owners complete a risk assessment at the outset of a procurement | 1/4/22 |
| Delivering a Balanced Community | Value for Money | Use of total life costing in the analysis of spend within a tender exercise | |
| Delivering a balanced Community | Modernising Procurement | Make regular financial checks on the major suppliers. As part of the focus on the top 20 Suppliers | 1/11/21 and 6 monthly or annually thereafter dependent on risk |
| Delivering a fairer South Lakeland | Supporting local economies | Analysis of spend through SME's and VCSE's. Ability to produce statistics on numbers and value. | 1/4/23 |