

APPENDIX 1

TITLE	START DATE	END DATE	Responsible Officer	Portfolio Holder	Ward	DESCRIPTION OF CONTRACT	Review Date	EXTENSION (if applicable)	EST.VALUE £	PROCUREMENT PROCESS	DECISION ROUTE	CONTRACT TYPE	STATUS	Carried Forward from previous year	Approved	Comments
<b>Items previously approved:</b>																
2 vehicles for Street Cleansing	01/04/2021	31/03/2022	Thwaites, David	Phil Dixon	All	Purchase of 2 vehicles for Street Cleansing		N/A	10-100K	Tender	Delegated Executive Decision	One-off	Not Started	Yes	FALSE	Approved 20/21. Carried forward but missed April approval.
3 Electric & Water Bollards for public Jetties at Ferry Nab	01/04/2021	31/03/2022	Flannigan, Frankie	Lake Administration Committee	Bowness & Levens	Purchase of 3 Electric & water bollards for the public jetties at Ferry Nab, Windermere.		N/A	10-100K	Quotes	Administration	One-off	Not Started	Yes	TRUE	To support the additional winter berthing that we are now providing.
5 vehicles for Parking Services	01/04/2021	31/03/2022	Thwaites, David	Phil Dixon	All	Purchase of 5 vehicles for Parking Services		N/A	10-100K	Tender	Delegated Executive Decision	One-off	Not Started	Yes	FALSE	Specification input from Frankie Flannigan Approved20/21. Carried forward but missed April approval.
8 x Street Sweepers for Street Cleansing	01/04/2021	31/03/2022	Thwaites, David	Phil Dixon	All	8 x street sweepers for street cleansing from the vehicle & plant programme via the ESPO Framework		N/A	>PCR Threshold	Framework	Administration	One-off	Not Started	No	TRUE	
Actions arising from Kendal Parking Study - Consultant	01/04/2021	31/03/2022	Thomas, Sion	Andrew Jarvis	All	Site purchasing and building works arising from the Kendal Parking Study		N/A	10-100K	Bloom Procurement Services	Administration	One-off	Not Started	Yes	TRUE	
Actions arising from the Kendal Parking study - Constructor	01/04/2021	31/03/2022	Thomas, Sion	Andrew Jarvis	All	A contractor to carry out the site purchasing and building works arising from the Kendal parking study.		N/A	100K-PCR Threshold	Tender	Cabinet	One-off	Not Started	Yes	TRUE	
Annual Purchase of 240-l Grey & Green Bins 2021/22	01/04/2021	31/03/2022	Vickers, Andrew	Phil Dixon	All	The purchase of 240-l grey & green bins for the year 20-21 via the ESPO Framework	30/09/2021	N/A	10-100K	Framework	Delegated Executive Decision	One-off	Not Started	No	TRUE	
Annual Purchase of Recycling Boxes & Lids 2021/22	01/04/2021	31/03/2022	Vickers, Andrew	Phil Dixon	All	The purchase of recycling boxes & lids for the year 20-21 via the ESPO Framework	30/09/2021	N/A	10-100K	Framework	Administration	One-off	Not Started	No	TRUE	
Arboriculture Contract 2022 - 25+2	01/04/2022	31/03/2025	Nicholson, Graham	Dyan Jones	All	Set up a framework of suppliers to carry out the emergency and routine maintenance of the trees across the district.		N/A	225K-PCR Threshold	Tender	Cabinet	Contract Renewal	Not Started		FALSE	
Archers Meadow Playground	01/04/2022	31/03/2023	Straker, Polly	Phil Dixon	Kendal East	Purchase of playground equipment for Archers Meadow		N/A	10-100K	Framework	Delegated Executive Decision	One-off	Not Started	Yes	TRUE	Procurement via the ESPO Framework. Fund raising not started. carry forward to 2020/21.
Automatic Doors and Roller Shutters maintenance	01/04/2021	31/03/2022	Thomas, Sion	Andrew Jarvis	All	Maintenance of the Automatic Doors and roller shutters		N/A	10-100K	Quotes	Delegated Executive Decision	One-off	Not Started	Yes	TRUE	
AV facilities Town Hall- Contractor Appointment	01/04/2021	31/03/2026	Scullion, Paul	Andrew Jarvis	Kendal Town	Installation of new AV facilities to District Council Chamber following Town Hall refurbishment. This is to be procured separately due to GDPR, Brexit implications in terms of data storage and potential LGR. Funding earmarked to be omitted from Capital scheme.		N/A	10-100K	Tender	Cabinet	One-off	Not Started	No	TRUE	
Bereavement Services Case Management system	01/09/2021	31/08/2026	McDonald, Vicky	Andrew Jarvis	All	Procurement of bereavement services Case Management System		N/A	10-100K	Framework	Delegated Executive Decision	One-off	Not Started	No	TRUE	Joint with Eden
Briarigg Play Area	01/04/2022	31/03/2023	Straker, Polly	Phil Dixon	Kendal East	New playground to support new development		N/A	10-100K	Framework	Delegated Executive Decision	One-off	Not Started	No	TRUE	
Car Park investment General - Consultant Appointment	01/04/2021	03/03/2022	Thomas, Sion	Andrew Jarvis	Kendal Town	Investment and general upgrade works needed to car parks		N/A	10-100K	LSH Additional Work	Delegated Executive Decision	One-off	Not Started	Yes	TRUE	
Car Park Investments General - Contractor appointment	01/04/2021	03/03/2022	Thomas, Sion	Andrew Jarvis	Kendal Town	Investment and general upgrade works needed to car parks		N/A	100K-PCR Threshold	Tender	Cabinet	One-off	Not Started	Yes	TRUE	
Car Park Pay by Phone	01/10/2021	30/09/2024	Flannigan, Frankie	Phil Dixon	All	Pay by Phone system for all Car Parks		N/A	10-100K	Quotes	Administration	New Contract	Not Started	Yes	TRUE	System currently being provided by Verrus but with no contract
Collection of Clinical Waste	01/04/2021	31/03/2022	Thomas, Sion	Phil Dixon	All	Collection of Clinical waste from private residence throughout the district.		N/A	10-100K	Quotes	Delegated Executive Decision	New Contract	Not Started	Yes	FALSE	This may be procured via a framework exact route unknown at present.
Corporate Email Archiving system	01/06/2021	31/05/2026	Wright, Ben	Jonathan Brook	All	Solution to archive all e-mails centrally both sent and received by SLDC	01/04/2021	N/A	10-100K	Quotes	Administration	One-off	Not Started	No	TRUE	
Corporate Phone/Tablet Security Solution	01/04/2021	31/03/2022	Wright, Ben	Phil Dixon	All	Security Solution for Tablets and Mobile Phones		N/A	10-100K	Quotes	Administration	One-off	Not Started	No	TRUE	Joint with Eden
Corporate Printing Managed Service	01/04/2021	31/03/2026	McDonald, Vicky	Andrew Jarvis	All	Printing and postage of corporate printing		N/A	100K-PCR Threshold	Tender	Cabinet	New Contract	Not Started	No	TRUE	
Customer service training	01/04/2021	31/03/2022	Bradley, Dawn	Phil Dixon	All	Continuation of customer service training - production of video and further sessions for street scene		N/A	<10K	Exemption	Administration	One-off	Not Started	No	TRUE	Exemption due to it being a continuation
Data Warehouse Technology/Support	01/04/2021	31/03/2022	Wright, Ben	Phil Dixon	All	Technology or support services to enable the creation of a Data Warehouse		N/A	10-100K	Tender	Delegated Executive Decision	One-off	Not Started	No	TRUE	Joint with Eden
Develop a Council wide Business Classification Scheme (BCS)	01/04/2022	31/03/2023	Mountford, Paul	Jonathan Brook	All	A platform for an improved information architecture forming an essential component of the information governance framework. A fit for purpose BCS to enhance activity: Grouping information; supporting retrieval of records relating to a function or activity; assigning access rights and security protection and assigning retention periods and disposal.	01/07/2021	N/A	10-100K	Bloom Procurement Services	Administration	One-off	Not Started	Yes	TRUE	20 days
DFG IT Platform	01/04/2021	31/03/2026	Pharaoh, Amanda	Jonathan Brook	All	Case Management Case Management software programme for DFG		N/A	10-100K	Quotes	Administration	New Contract	Not Started	No	TRUE	
Dredging to Ferry Nab Marina - Contractor	01/04/2021	31/03/2022	Thomas, Sion	Lake Administration Committee	Bowness & Levens	Contractor to carry out the dredging to Ferry Nab Marina		N/A	10-100K	Tender	Delegated Executive Decision	One-off	Not Started	Yes	TRUE	
Drug and Alcohol policy	01/04/2021	31/03/2022	Bradley, Dawn	Phil Dixon	All	New drug and alcohol policy training and equipment		N/A	<10K	Quotes	Administration	One-off	Not Started	No	TRUE	
Electoral Registration and Elections Management Software	01/01/2022	31/12/2027	Benson, Tom	Phil Dixon	All	Software managing register of electors, postal applications, canvass, postal voting and all aspects of election management		N/A	10-100K	Framework	Delegated Executive Decision	New Contract	Not Started	No	FALSE	
Empowering communities training	01/04/2021	31/03/2022	Bradley, Dawn	Phil Dixon	All	Asset based training for those officers who deal with people and communities, with a view to providing the tools to help them to feel empowered to help themselves		N/A	<10K	Quotes	Administration	One-off	Not Started	No	TRUE	
Enhanced Cyber Security Solution	01/04/2021	31/03/2026	Wright, Ben	Jonathan Brook	All	Enhanced Cyber Security Solution mainly covering e-mail security but may cover network data traffic as well		N/A	100K-PCR Threshold	Tender	Cabinet	New Contract	Not Started	No	TRUE	Joint with Eden
Enterprise GIS ICT System	01/10/2023	30/09/2030	Wright, Ben	Jonathan Brook	All	Corporate ICT System for processing and storing Geographic data to help perform various service functions		N/A	100K-PCR Threshold	Tender	Cabinet	Contract Renewal	Not Started	No	TRUE	Joint with Eden
Environmental Health, Public Protection, Licensing ICT System	01/04/2022	31/03/2023	Candlin, Gareth	Suzie Pye	All	ICT System for Environmental Health, Public Protection and Licensing functions		N/A	10-100K	Quotes	Administration	One-off	Not Started	No	TRUE	This procurement is now being pushed into 22/23 as agreement has been reached with supplier to update current system.
Environmental protection training	01/04/2021	31/03/2022	Bradley, Dawn	Phil Dixon	All	Training for those officers dealing with a wide raft of environmental protection matters		N/A	<10K	Quotes	Administration	One-off	Not Started	No	TRUE	
Ferry Nab Jetty Repair - Consultant Appointment	01/04/2021	31/03/2022	Scullion, Paul	Andrew Jarvis	Windermere	Appoint a consultant to advise & assist in the preparation of procurement documents for repairs to a jetty and Ferry Nab marina.		N/A	<10K	Bloom Procurement Services	Administration	One-off	Not Started	No	FALSE	
Ferry Nab Jetty Repair - Contractor Appointment	01/04/2021	31/03/2022	Scullion, Paul	Andrew Jarvis	Windermere	Appoint a contractor for the repairs to jetty and Ferry Nab marina		N/A	10-100K	Tender	Administration	One-off	Not Started	No	TRUE	
Finance/debt/procurement/contract management training	01/04/2021	31/03/2022	Bradley, Dawn	Phil Dixon	All	Training for all officers involved in recovering debts or having any budget or procurement responsibility		N/A	10-100K	Quotes	Administration	One-off	Not Started	No	TRUE	
Fleet Maintenance Workshop Equipment Servicing	01/04/2021	31/03/2023	Thwaites, David	Phil Dixon	All	The maintenance and servicing of equipment in the Fleet Maintenance vehicle workshop		N/A	<10K	Quotes	Administration	New Contract	Not Started	Yes	TRUE	
Fleet Management Software & Hardware	01/04/2021	31/03/2027	Vickers, Andrew	Phil Dixon	All	Upgrade to the existing Fleet Management and Vehicle tracking software		N/A	>PCR Threshold	Exemption	Administration	One-off	Not Started	Yes	TRUE	Capital Bid not authorised for this. Defer to 21/22
Flood Related Scheme Improvements - Consultant	01/04/2021	31/03/2022	Thomas, Sion	Andrew Jarvis	All	Upgrade to Public Realm and Flood Defence Walls		N/A	10-100K	Bloom Procurement Services	Administration	One-off	Not Started	Yes	TRUE	
Flood Relief Scheme Improvements - Contractor	01/04/2021	31/03/2022	Thomas, Sion	Andrew Jarvis	All	Contractor to upgrade the Public Realm and Flood Defence Walls		N/A	100K-PCR Threshold	Tender	Cabinet	One-off	Not Started	Yes	TRUE	
Framework for the purchase of Gas oil	01/04/2021	31/03/2022	Thomas, Sion	Phil Dixon	All	Set up a framework for the purchase of Gas Oil for Depots and lake wardens use.		N/A	10-100K	Quotes	Administration	New Contract	Not Started	Yes	TRUE	
Framework for the purchase of vehicle parts	01/04/2021	31/03/2022	Thomas, Sion	Phil Dixon	All	Set up a framework for the purchase of vehicle parts		N/A	10-100K	Tender	Cabinet	New Contract	Not Started	Yes	TRUE	
Grange Lido structural repair and refurbishment works to create public open space	01/04/2021	31/03/2022	Thomas, Sion	Andrew Jarvis	Grange	RIBA stage 2,3 & 4 to provide detailed design and cost estimates for the refurbishment of the Grange Lido and to take through to Tender following completion of the Business Case.		N/A	100K-PCR Threshold	Tender	Cabinet	One-off	Not Started	Yes	TRUE	
Grange Promenade Play Area	01/04/2021	31/03/2022	Straker, Polly	Phil Dixon	Grange	Part of the Grange Promenade refurbishment		N/A	100K-PCR Threshold	Framework	Cabinet	One-off	Not Started	Yes	TRUE	
Grange Promenade Structural Repairs - Building Contractor	01/04/2021	31/03/2022	Thomas, Sion	Andrew Jarvis	Grange	To undertake structural repairs to sea wall defence and upgrade the Grange Promenade		N/A	100K-PCR Threshold	Tender	Cabinet	One-off	Not Started	Yes	TRUE	
Hayclose Road playground Fencing	01/04/2021	31/03/2022	Straker, Polly	Phil Dixon	Kendal South & Natland	Fence for new play area to deter dogs and road safety issues		N/A	10-100K	Exemption	Administration	One-off	Not Started	No	TRUE	
Homelessness ICT System	01/03/2022	31/03/2027	Jackson, Julie	Helen Chaffey	All	ICT System to enable delivery of the homelessness functions		N/A	10-100K	Tender	Administration	Contract Renewal	Not Started	No	TRUE	
How to deal with customers with complex needs training	01/04/2021	31/03/2022	Bradley, Dawn	Phil Dixon	All	Training to give officers the skills and knowledge to deal with all customers, potentially covering motivational interviewing		N/A	<10K	Quotes	Administration	One-off	Not Started	No	TRUE	
Human Resources & Payroll ICT System	01/04/2021	31/03/2025	McVey, Simon	Jonathan Brook	All	Corporate ICT System to support the HR functions		N/A	10-100K	Tender	Delegated Executive Decision	New Contract	Not Started	No	TRUE	
ICT Equipment	01/04/2021	31/03/2022	Wright, Ben	Jonathan Brook	All	Laptops and Other ICT Equipment for staff, rolling programme		N/A	10-100K	Quotes	Administration	Contract Renewal	Not Started	Yes	TRUE	
Improving policy compliance and data protection awareness	01/04/2022	31/03/2023	Mountford, Paul	Jonathan Brook	All	A compliance and staff awareness training solution providing a comprehensive and consistent approach to improving awareness. An e-learning solution to ensure, and evidence (and identify risk), that all staff have signed, read and understood any policy or communication as well as training staff in an engaging manner.	01/07/2021	N/A	<10K	Bloom Procurement Services	Administration	Contract Renewal	Not Started	Yes	TRUE	Annual Licence
In Cab Technology and Vehicle Tracking	01/04/2021	31/03/2029	Vickers, Andrew	Phil Dixon	All	The supply of an electronic management system to provide communications across the Street Scene service, integrate with existing systems and manage performance	31/03/2021	N/A	>PCR Threshold	Framework	Cabinet	New Contract	Not Started	Yes	TRUE	

Income Management ICT System	01/04/2021	31/03/2024	Smith, Helen	Andrew Jarvis	All	Corporate	ICT System for processing payments and income for the council	N/A	100K-PCR Threshold	Tender	Cabinet	Contract Renewal	Not Started	No	TRUE		
Information Asset Register (IAR) Consultancy Support	01/04/2022	31/03/2023	Mountford, Paul	Jonathan Brook	All		Align the existing IAR, using a defined approach, so that it can be housed within the Council's existing SharePoint environment such that Information Asset Owners are able to maintain the IAR going forward.	01/07/2021	N/A	<10K	Bloom Procurement Services	Administration	One-off	Not Started	Yes	TRUE	10 days
IT Health Check	01/01/2024	31/12/2028	Jeffries, Charles	Jonathan Brook	All	Annual	IT Security Health Check Contract, Joint with Eden	N/A	10-100K	Tender	Delegated Executive Decision	Contract Renewal	Not Started	No	TRUE		
Job Evaluation system	01/04/2021	31/03/2022	Bradley, Dawn	Phil Dixon	All	Upgrade	Job Evaluation	N/A	10-100K	Quotes	Administration	One-off	Not Started	No	TRUE		
Kendal Flood Risk Management Scheme - Acoustician consultant	01/04/2021	31/03/2022	Robinson, Jacki	Robin Ashcroft	Kendal Wards	Acoustician	- review and discharge planning condition	N/A	10-100K	Bloom Procurement Services	Delegated Executive Decision	One-off	Not Started	Yes	TRUE		
Kendal Flood Risk Management Scheme - Ecology consultant	01/04/2021	31/03/2022	Robinson, Jacki	Robin Ashcroft	Kendal Wards	Ecology	- discharge planning condition	N/A	<10K	Exemption	Administration	One-off	Not Started	Yes	TRUE		
Kendal Flood Risk Management Scheme - Heritage consultant	01/04/2021	31/03/2022	Robinson, Jacki	Robin Ashcroft	Kendal Wards	Heritage	- discharging planning condition	N/A	<10K	Exemption	Administration	One-off	Not Started	Yes	TRUE		
Kendal Flood Risk Management Scheme - Quantity Surveyor	01/04/2021	31/03/2022	Robinson, Jacki	Robin Ashcroft	Kendal Wards	Quantity Surveyor	- to check on walls and embankments being built by EA	N/A	10-100K	Bloom Procurement Services	Delegated Executive Decision	One-off	Not Started	Yes	TRUE		
Kendal Station Gateway - Consultant	01/04/2021	31/03/2022	Williams, Matt	Robin Ashcroft	Kendal Wards	Consultancy,	professional services for development of Kendal Station Gateway enhancement scheme	N/A	10-100K	Quotes	Delegated Executive Decision	One-off	Not Started	No	TRUE	May be procured through a framework. Exact route unknown yet.	
Kendal Station Gateway - Contractor	01/04/2021	31/03/2022	Williams, Matt	Robin Ashcroft	Kendal Wards	Construction contractor	for Kendal Station Gateway enhancement scheme	N/A	100K-PCR Threshold	Bloom Procurement Services	Cabinet	One-off	Not Started	Yes	TRUE		
Leaf Sweeping in the Sedbergh area	01/10/2021	30/09/2023	Vickers, Andrew	Phil Dixon	Sedbergh & Kirkby Lonsdale	Contract	for leaf sweeping in the Sedbergh area	15/09/2021	N/A	10-100K	Quotes	Administration	Contract Renewal	Not Started	No	TRUE	
Legal Case Management ICT System	01/04/2021	31/03/2025	McVey, Simon	Jonathan Brook	All	Purchase & support of a	Legal Case Management System	N/A	100K-PCR Threshold	Tender	Delegated Executive Decision	New Contract	Not Started	Yes	TRUE	Joint with Eden	
Lime re-pointing works to Castle Dairy external walls - Building Contractor	01/04/2021	31/03/2022	Thomas, Sion	Andrew Jarvis	Kendal Town	Re-pointing to external walls	of Castle Dairy to remove sand/cement pointing. Work will require listed building application	N/A	10-100K	Tender	Delegated Executive Decision	One-off	Not Started	Yes	TRUE		
Lime re-pointing works to Castle Dairy external walls - Consultant	01/04/2021	31/03/2022	Thomas, Sion	Andrew Jarvis	Kendal Town	Re-pointing to external walls	of Castle Dairy to remove sand/cement pointing work will require listed building application	N/A	<10K	LSH Additional Work	Administration	One-off	Not Started	Yes	TRUE		
Local Land and Property Gazetteer ICT System	01/01/2022	31/12/2027	Wright, Ben	Jonathan Brook	All	Corporate	ICT System for storing and processing Local Land and Property data, used to support addressing in systems across the council.	N/A	10-100K	Tender	Administration	Contract Renewal	Not Started	No	TRUE		
Management of Committee Reports and Council meetings	01/04/2022	31/03/2027	McVey, Simon	Phil Dixon	All	Management	of Committee reports, meeting scheduling and online access to meetings	N/A	10-100K	Framework	Delegated Executive Decision	New Contract	Not Started	No	FALSE		
Mental health first aid training	01/04/2021	31/03/2023	Bradley, Dawn	Phil Dixon	All	Train a	group of officers to become mental health first aiders	N/A	<10K	Quotes	Administration	One-off	Not Started	No	TRUE		
MFD Printers /Scanners	01/08/2021	31/07/2025	McVey, Simon	Jonathan Brook	All	MFD Devices for	SLDC and Eden	N/A	100K-PCR Threshold	Tender	Cabinet	New Contract	Not Started	Yes	TRUE		
Microsoft Enterprise Agreement	01/10/2021	30/09/2023	Jeffries, Charles	Jonathan Brook	All	Corporate	Microsoft Licenses	N/A	100K-PCR Threshold	Tender	Cabinet	Contract Renewal	Not Started	No	TRUE		
Microsoft Office training	01/04/2021	31/03/2022	Bradley, Dawn	Phil Dixon	All	Training	to basic and intermediate levels for everyday Microsoft products	N/A	<10K	Quotes	Administration	One-off	Not Started	No	TRUE		
Mobile Phones & Data/Voice Contract	01/04/2021	31/08/2023	Jonathan Moloney	Jonathan Brook	All	Provision	mobile phones and data and voice contract.	N/A	10-100K	Tender	Delegated Executive Decision	New Contract	Not Started	Yes	TRUE		
New decking for public jetty No. 2 Ferry Nab	01/04/2021	31/03/2022	Flannigan, Frankie	Lake Administration Committee	Bowness & Levens	Re-deck	jetty no. 2 as in a bad state of repair.	N/A	10-100K	Quotes	Administration	One-off	Not Started	Yes	TRUE		
Owlett Ash Playground	01/04/2021	31/03/2022	Straker, Polly	Phil Dixon	Arnside & Milnthorpe	Purchase of	Playground equipment for Owlett Ash playground	N/A	10-100K	Framework	Cabinet	One-off	Not Started	Yes	TRUE	Procurement via the ESPO Framework. Fundraising not started yet defer to 2020/21.	
Parking Enforcement ICT System	01/04/2021	31/03/2025	Flannigan, Frankie	Phil Dixon	All	Upgrade to the	Enforcement equipment. ICT System to support the Parking Enforcement Function	N/A	10-100K	Tender	Delegated Executive Decision	One-off	Not Started	Yes	TRUE		
Pay on Foot Machine upgrade	01/04/2022	31/03/2023	Flannigan, Frankie	Phil Dixon	Kendal Town	Upgrade to allow	machines to take card payments	N/A	10-100K	Exemption	Delegated Executive Decision	One-off	Not Started	Yes	TRUE		
Playground Gates	01/04/2021	31/03/2022	Straker, Polly	Phil Dixon	All	Replace	unsuitable gates in 17 play areas to comply with new safety rules.	N/A	10-100K	Exemption	Administration	One-off	Not Started	No	TRUE		
Playground Inspection App	01/04/2021	31/03/2025	Straker, Polly	Phil Dixon	All	User	friendly app to log all 62 weekly inspections while out on site.	N/A	10-100K	Exemption	Administration	One-off	Not Started	No	TRUE	Joint with Eden	
Practical Wisdom (My Public Sector Model & My Operating Model)	01/04/2021	31/03/2025	Mountford, Paul	Jonathan Brook	All	Develop	a data analysis tool so as to enable the Council to better understand its data regarding, for example, service demand, channel use, finance and human resources and correlate them to provide visual and meaningful management intelligence. Linking up and correlating data, visualising performance against outcomes and inputs supports decision making, service development and strategic commissioning.	N/A	100K-PCR Threshold	Framework	Delegated Executive Decision	New Contract	Not Started	No	TRUE		
Presentation skills training	01/04/2021	31/03/2022	Bradley, Dawn	Phil Dixon	All	This	may be delivered internally but if bought in it would have a focus on producing council reports and how to present them to different audiences	N/A	<10K	Quotes	Administration	One-off	Not Started	No	TRUE		
Printer Room Equipment	01/07/2021	30/06/2026	McVey, Simon	Jonathan Brook	All	Equipment	to support the print room operation	N/A	10-100K	Tender	Cabinet	Contract Renewal	Not Started	No	FALSE		
Project management training - Agile/scrum and waterfall	01/04/2021	31/03/2022	Bradley, Dawn	Phil Dixon	All	Train a	group of officers from across the organisation to use agile/scrum techniques as a means of project management. Also provide traditional waterfall project management where required	N/A	<10K	Quotes	Administration	New Contract	Not Started	No	TRUE		
Provision of Tyres	01/04/2021	31/03/2026	Vickers, Andrew	Phil Dixon	All	Provision of	tyres to streetscene for the maintenance of the Council vehicles.	N/A	100K-PCR Threshold	Tender	Delegated Executive Decision	Contract Renewal	Not Started	No	TRUE	Renewal of the tyre contract to commence 1 April 2022	
Purchase of a Pressure Washer	01/04/2021	31/03/2022	Thomas, Sion	Phil Dixon	All	Purchase of a	Pressure Washer	N/A	<10K	Quotes	Administration	One-off	Not Started	Yes	TRUE		
Purchase of a Tractor for Ferry Nab	01/04/2021	31/03/2022	Thomas, Sion	Lake Administration Committee	Bowness & Levens	Purchase of a	tractor for Ferry Nab	N/A	10-100K	Quotes	Administration	One-off	Not Started	Yes	TRUE		
Queen Park Improvements Replacement Skate Park Facility	01/04/2021	31/03/2022	Straker, Polly	Phil Dixon	Windermere	Replacement of the	Skate Park Facility as park of the improvements at Queens Park, Windermere.	N/A	100K-PCR Threshold	Framework	Cabinet	One-off	Not Started	No	TRUE		
Reception area in Ulverston Market	01/04/2021	31/03/2022	Gould, Claire	Phil Dixon	Ulverston East & West	Reuse of	room at Ulverston Market as a reception for customers, moving from the business centre & Coro Hall	N/A	10-100K	Quotes	Administration	One-off	Not Started	No	TRUE		
Reconfiguration and extension to Rothay Park PC - Consultant	01/04/2021	31/03/2022	Thomas, Sion	Andrew Jarvis	Ambleside & Gasmere	Capital Project to	upgrade the toilets and introduce kiosk in partnership with LPC	N/A	10-100K	Bloom Procurement Services	Administration	One-off	Not Started	Yes	TRUE		
Reconfigure and extension to Rothay Park PC - Contractor	01/04/2021	31/03/2022	Thomas, Sion	Andrew Jarvis	Ambleside & Gasmere	Contractor to	carry out the upgrade to toilets and introduce a kiosk in partnership with LPC	N/A	100K-PCR Threshold	Tender	Cabinet	One-off	Not Started	Yes	FALSE		
Refurbishment of Ellerthwaite Depot - Contractor	01/04/2021	31/03/2022	Scullion, Paul	Andrew Jarvis	Windermere	A contractor to	carry out the refurbishment of Ellerthwaite Depot, Windermere	N/A	10-100K	Tender	Delegated Executive Decision	One-off	Not Started	Yes	TRUE		
Refurbishment works to Abbot Hall - Consultant Appointment	01/04/2021	31/03/2022	Scullion, Paul	Andrew Jarvis	Kendal Town	Appointment of a	consultant to advise & assist in preparing the procurement documents for the refurbishment of Abbott Hall, Kendal	N/A	<10K	Bloom Procurement Services	Administration	One-off	Not Started	No	TRUE		
Refurbishment works to Abbot Hall - Contractor Appointment	01/04/2021	31/03/2022	Scullion, Paul	Andrew Jarvis	Kendal Town	Appointment of a	contractor to carry out the refurbishment of Abbott Hall, Kendal	N/A	100K-PCR Threshold	Tender	Cabinet	One-off	Not Started	No	TRUE		
Replacement of Market Hall lift - Consultant Appointment	01/04/2021	31/03/2022	Scullion, Paul	Andrew Jarvis	Kendal Town	Appointment of a	consultant to advise & assist with the preparation of the procurement documents for the replacement of Market Hall lift	N/A	<10K	Bloom Procurement Services	Administration	One-off	Not Started	No	FALSE		
Replacement of Market Hall lift - Contractor Appointment	01/04/2021	31/03/2022	Scullion, Paul	Andrew Jarvis	Kendal Town	Appoint a	contractor to replace the lift at Kendal Market Hall	N/A	10-100K	Tender	Administration	One-off	Not Started	No	FALSE		
Retaining Wall repair works to Gooseholme - Consultant appointment	01/04/2021	31/03/2022	Scullion, Paul	Andrew Jarvis	Kendal North	Appointment of a	consultant to advise and assist with the procurement documents for Retaining Wall repair works to Gooseholme	N/A	<10K	Bloom Procurement Services	Administration	One-off	Not Started	No	TRUE		
Retaining Wall repair works to Gooseholme - Contractor appointment	01/04/2021	31/03/2022	Scullion, Paul	Andrew Jarvis	Kendal North	Appointment of a	contractor to carry retaining Wall repair works to Gooseholme	N/A	10-100K	Tender	Administration	One-off	Not Started	No	TRUE		
Revenues and Benefits Annual Billing Printing Managed Service	01/04/2021	31/03/2026	McDonald, Vicky	Andrew Jarvis	All	Printing	and postage of revenues and benefits annual billing documentation	N/A	100K-PCR Threshold	Tender	Cabinet	New Contract	Not Started	No	TRUE		
Revenues and Benefits ICT System	01/04/2024	31/03/2029	McDonald, Vicky	Andrew Jarvis	All	ICT	System to enable delivery of the Revenues and Benefits functions	N/A	100K-PCR Threshold	Tender	Cabinet	Contract Renewal	Not Started	No	TRUE	Joint with Eden	
Roofing repairs The Monument KL - contractor	01/04/2021	31/03/2022	Thomas, Sion	Andrew Jarvis	All	Contractor to	carry out roof repairs to Monument prior to asset transfer to KLTC	N/A	10-100K	Tender	Delegated Executive Decision	One-off	Not Started	Yes	TRUE		
Route Optimisation Software & Hardware	01/04/2021	31/03/2025	Vickers, Andrew	Phil Dixon	All	Route Optimisation	Software & Hardware	N/A	100K-PCR Threshold	Tender	Delegated Executive Decision	New Contract	Not Started	No	TRUE		
Software to support informal communications channels	01/04/2021	31/03/2022	Bradley, Dawn	Phil Dixon	All	Informal	comms channels software such as facebook for work	N/A	<10K	Quotes	Administration	One-off	Not Started	No	TRUE		
Software to support the facilitation of in house training	01/04/2021	31/03/2022	Bradley, Dawn	Phil Dixon	All	Software	to support session delivered in house, such as mentimeter, kahoot, eLearning course building software	N/A	<10K	Quotes	Administration	One-off	Not Started	No	TRUE		
Strategic and commercial awareness training	01/04/2021	31/03/2022	Bradley, Dawn	Phil Dixon	All	Training	for leads and team leads in commerciality and strategic planning	N/A	<10K	Quotes	Administration	One-off	Not Started	No	FALSE		
Structural Repair Works for Westmorland Shopping Centre Car Park - Contractor	01/04/2022	31/03/2023	Thomas, Sion	Andrew Jarvis	Kendal Town	A Contractor	to carry out the structural repair works to concrete decking at the Westmorland Shopping Centre Multi Storey Car Park	N/A	100K-PCR Threshold	Tender	Cabinet	One-off	Not Started	Yes	TRUE		
Supply of Car Park Tickets	01/10/2021	30/09/2024	Flannigan, Frankie	Phil Dixon	All	Supply of	Car Park Tickets and the arrangement of advertising.	N/A	10-100K	Tender	Delegated Executive Decision	New Contract	Not Started	Yes	TRUE	Tickets currently supplied by Bemrose Booth with no contract in place.	
Systems to support the Waste Management processes with ICT in the CAB	01/04/2021	31/03/2026	Thomas, Sion	Jonathan Brook	All	Systems	to support the Waste Management processes with ICT in the CAB	N/A	10-100K	Tender	Delegated Executive Decision	New Contract	Not Started	No	FALSE		

Town View Fields Hostel - External access improvement and internal refurbishment. - Consultant Appointment	01/04/2021	31/03/2022	Scullion, Paul	Andrew Jarvis	Kendal North	Appointment of a consultant to advise and assist with preparation of the procurement documents for external access improvements and internal refurbishment at Town View Fields Hostel, Kendal	N/A	10-100K	Bloom Procurement Services	Administration	One-off	Not Started	No	FALSE		
Town View Fields Hostel - External access improvement and internal refurbishment. - Contractor Appointment	01/04/2021	31/03/2022	Scullion, Paul	Andrew Jarvis	Kendal North	Appoint a contractor to carry out improvements to the external access and internal refurbishment at Town View Fields Hostel, Kendal	N/A	10-100K	Tender	Delegated Executive Decision	One-off	Not Started	No	FALSE		
Ulverston Recyclables & Green Waste disposal	01/04/2021	31/03/2025	Vickers, Andrew	Phil Dixon	Ulverston East & West	Disposal of Recyclables and Green Waste in the Ulverston area.	N/A	100K-PCR Threshold	Tender	Delegated Executive Decision	New Contract	Not Started	No	TRUE	This is a combination of two existing contracts in the Ulverston area as a new contract to commence on 1 April 2022	
Ulverston Town Clock - Consultant Appointment	01/04/2021	31/03/2022	Scullion, Paul	Andrew Jarvis	Ulverston East & West	Repair and overhaul Ulverston Town Clock	N/A	<10K	Bloom Procurement Services	Administration	One-off	Not Started	No	FALSE		
Ulverston Town Clock - Contractor Appointment	01/04/2021	31/03/2022	Scullion, Paul	Andrew Jarvis	Ulverston East & West	Repair and overhaul of Ulverston Town Clock	N/A	10-100K	Quotes	Administration	One-off	Not Started	No	FALSE		
Upgrade to Millerground Pumping Pant - Contractor Appointment	01/04/2021	31/03/2022	Scullion, Paul	Andrew Jarvis	All	Appoint a Contractor to upgrade the pumping plant at Millerground, Windermere	N/A	10-100K	Quotes	Administration	One-off	Not Started	No	FALSE		
Upgrade to Millerground Pumping Plant - Consultant Appointment	01/04/2021	31/03/2022	Scullion, Paul	Andrew Jarvis	Windermere	Appoint a consultant to advise and assist with the preparation of the procurement documents for a replacement pumping plant at Millerground, Windermere	N/A	<10K	Bloom Procurement Services	Administration	One-off	Not Started	No	FALSE		
Vehicle for Streetscene	01/04/2021	31/03/2022	Thwaites, David	Phil Dixon	All	Purchase a vehicle from Streetscene	N/A	10-100K	Tender	Delegated Executive Decision	One-off	Not Started	Yes	FALSE	Approved20/21. Carried forward but missed April approval.	
Vehicle Reversing Safety Equipment	01/04/2021	31/03/2022	Thomas, Sion	Phil Dixon	All	Purchase of Vehicle Reversing Safety Equipment	N/A	10-100K	Exemption	Cabinet	New Contract	Not Started	Yes	FALSE	Exemption to purchase ReaClear System for vehicles. Contract Term will be 5 years	
Wide area network Connections	01/04/2021	31/03/2022	Wright, Ben	Jonathan Brook	All	Wide area network connections contract	N/A	10-100K	Tender	Delegated Executive Decision	New Contract	Not Started	No	FALSE		
Workshop equipment servicing	01/04/2021	31/03/2022	Thwaites, David	Phil Dixon	All	Provide servicing for all the workshop equipment	N/A	<10K	Quotes	Administration	One-off	Not Started	Yes	FALSE	To amalgamate all the equipment servicing into one contract.	
<b>Items Removed August 2021</b>																
Policy in Practice consultancy	02/08/2021	31/07/2022	Blyth, Simon	Dyan Jones	All	To provide data analysis for the anti-poverty strategy	N/A	10-100K	Quotes	Administration	New Contract	Not Started	No	FALSE		
Annual Purchase of 1100-l Waste Bins 2021/22	01/04/2021	31/03/2022	Vickers, Andrew	Phil Dixon	All	The purchase of 1100-l new & refurbished waste bins for the year 20-21	N/A	<10K	Quotes	Administration	One-off	Not Started	No	TRUE		
Annual Purchase of 360-l Grey Bins 2021/22	01/04/2021	31/03/2022	Vickers, Andrew	Phil Dixon	All	The purchase of 360-l grey bins for the year 20-21 via the ESPO Framework	30/09/2021	N/A	10-100K	Framework	Delegated Executive Decision	One-off	Not Started	No	TRUE	
Annual Purchase of Recycling Bags 2021/22	01/04/2021	31/03/2022	Vickers, Andrew	Phil Dixon	All	The purchase of blue recycling bags for the year 20-21 via the ESPO Framework	N/A	10-100K	Framework	Administration	One-off	Not Started	No	TRUE		
Disabled Changing Facility at Millerground	01/04/2021	31/03/2022	Straker, Polly	Phil Dixon	Windermere	To create a changing area and toilet facilities suitable for disable access.	N/A	10-100K	Tender	Cabinet	One-off	Not Started	Yes	TRUE	Currently on hold as the future of the public toilets is uncertain and this is to be part of the same facility. Tender to be discussed with Sion Thomas as will possibly be a JCT and LSH may be involved.	
<b>Items Added - July 2021</b>																
Levelling Up Fund - Consultant	01/04/2021	31/03/2022	Williams, Matt	Robin Ashcroft	Kendal Wards	Consultancy, professional services for development of Levelling Up Fund bid for South Lakeland	N/A	10-100K	Bloom Procurement Services	Delegated Executive Decision	One-off	Not Started	No			
Levelling Up Fund - Contractor	01/04/2021	31/03/2022	Williams, Matt	Robin Ashcroft	Kendal Wards	Construction contractor to deliver Levelling Up Fund scheme of works	N/A	>PCR Threshold	Bloom Procurement Services	Cabinet	One-off	Not Started	No			
Economic Strategy - Consultant	01/04/2021	31/03/2022	Williams, Matt	Robin Ashcroft	All	Consultancy support for development of new Economic Strategy	N/A	10-100K	Bloom Procurement Services	Delegated Executive Decision	One-off	Not Started	No			
Business Support Review - Consultant	01/04/2021	31/03/2022	Chapman, Laura	Robin Ashcroft	All	Consultant support for review of Business Support offer and options in the area	N/A	10-100K	Bloom Procurement Services	Delegated Executive Decision	One-off	Not Started	No			
Business Support	01/04/2021	31/03/2022	Chapman, Laura	Robin Ashcroft	All	Provision of Business Support services in the area	N/A	10-100K	Tender	Delegated Executive Decision	One-off	Not Started	No			
Cultural Compact	01/04/2021	31/03/2022	Winters-Lewis, Imelda	Robin Ashcroft	All	Further development work for delivery of Morecambe Bay Cultural Compact	N/A	10-100K	Tender	Delegated Executive Decision	One-off	Not Started	No			
Apprenticeship training	01/04/2021	ongoing	Bradley, Dawn	Phil Dixon	All	Use of apprenticeship levy to train new apprentices and existing employees	n/a	around £80k	Framework	Administration	One-off	Started	No			
Team development	01/09/2021	31/08/2022	Bradley, Dawn	Phil Dixon	All	Train people manager population	n/a	around £45k	exemption	Administration	One-off	Started	no		Exemption already approved	
Assertiveness training	01/07/2021	31/03/2022	Bradley, Dawn	Phil Dixon	All	Training requested as part of investing in your skills exercise	n/a	<10k	Quotes	Administration	One-off	not started	No			
Change management training	01/07/2021	31/03/2022	Bradley, Dawn	Phil Dixon	All	Training requested as part of investing in your skills exercise	n/a	<10k	Quotes	Administration	One-off	not started	No			
Dealing with difficult customers training	01/07/2021	31/03/2022	Bradley, Dawn	Phil Dixon	All	Training requested as part of investing in your skills exercise	n/a	<£10k	Quotes	Administration	One-off	not started	No			
ModGov training	01/07/2021	31/03/2022	Bradley, Dawn	Phil Dixon	All	Training requested as part of investing in your skills exercise	n/a	<£10k	Quotes	Administration	One-off	Started	No			
Mentoring skills training	01/07/2021	31/03/2022	Bradley, Dawn	Phil Dixon	All	Training requested as part of investing in your skills exercise	n/a	<£10k	Quotes	Administration	One-off	not started	No			
Enforcement/PACE training	01/07/2021	31/03/2022	Bradley, Dawn	Phil Dixon	All	Training requested as part of investing in your skills exercise	n/a	<£10k	Quotes	Administration	One-off	not started	No			
Structural Repair works to retaining wall along River Kent	01/06/2021	31/03/2022	Scullion, Paul	Andrew Jarvis	Kendal Town	Structural Repair works to River retaining wall area along River Kent.	N/A	10-100K	Exemption	DED	One-off	Not Started	No			
Tender for refreshment/ Ice cream concession on SLDC land.	01/06/2021	31/03/2027	Thomas, Sion	Phil Dixon	All	Refreshment/ Ice cream concessions on SLDC land.	N/A	10-100K	Tender	DED	One Off	Not Started	No		Tender for Refreshment/ Ice cream concessions on SLDC to provide additional income.	
Local Authority Scheme for the Green Homes Grant - Phase 2	31/03/2021	31/12/2021	David Bradley	Helen Chaffey	Ulverston East & West and Kendal East and West	Delivery of energy efficiency measures as part of the LAD2 Government programme	N/A	700K	Consortium	Cabinet	Extension of existing	Started	No	TRUE	Eden District Council are the Lead Authority	
Local Authority Scheme for the Green Homes Grant - Phase 3	01/09/2021	01/09/2022	David Bradley	Helen Chaffey	All	Delivery of energy efficiency measures as part of the LAD3 Government programme	N/A	700K	Consortium	Cabinet	Open Competition		No		Details have not been announced	
Homes Upgrade Grant	01/09/2021	01/09/2022	David Bradley	Helen Chaffey	All	Delivery of energy efficiency measures as part of the HUG programme	N/A	500K	Consortium	Cabinet	Open Competition		No		Details have not been announced	
Resource and Data Management	01/04/2022	31/03/2026	Mountford, Paul	Jonathan Brook	All	Develop a data analysis tool so as to enable the Council to better understand its data regarding, for example, service demand, channel use, finance and human resources and correlate them to provide visual and meaningful management intelligence. Linking up and correlating data, visualising performance against outcomes and inputs supports decision making, service development and strategic commissioning.	01/07/2021	N/A	100K-PCR Threshold	Framework	Delegated Executive Decision	New Contract	Not Started	No	TRUE	
2 X Recycling Vehicles	01/12/2021	01/04/2023	Vickers, Andrew	Phil Dixon	All	Two recycling lorries for Street Scene	N/A	100K-PCR Threshold	Framework	Delegated Executive Decision	New Contract	Not Started	No			
2 X Bin Lorries	01/12/2021	01/04/2023	Vickers, Andrew	Phil Dixon	All	Two bin lorries for Street scene	N/A	100K-PCR Threshold	Framework	Delegated Executive Decision	New Contract	Not Started	No			
Clinical Waste collection	01/09/2021	31/08/2024	Vickers, Andrew	Phil Dixon	All	Formalise agreement for Clinical waste collection	n/a	10-100k	Tender	DED	New Contract					