

Appendix 1

TITLE	START DATE	END DATE	Responsible Officer	Portfolio Holder	Ward	DESCRIPTION OF CONTRACT	Review Date	EXTENSION (if applicable)	EST.VALUE £	New Est Value £	New Procurement Process	New Contract Process	New Approval Process	OLD PROCUREMENT PROCESS	OLD DECISION ROUTE	CONTRACT TYPE	Carried Forward from previous year	Comments	
<b>Items previously approved:</b>																			
2 vehicles for Street Cleansing	01/04/2021	31/03/2022	Thwaites, David	Phil Dixon	All	Purchase of 2 vehicles for Street Cleansing		N/A	10-100K	£60k - £100k	Written quotations	Sealed contract	Delegated Executive Decision: Director only	Tender	Delegated Executive Decision	One-off	Yes	Approved 20/21. Carried forward but missed April approval.	
3 Electric & Water Bollards for public Jetties at Ferry Nab	01/04/2021	31/03/2022	Flannigan, Frankie	Lake Administration Committee	Bowmess & Levens	Purchase of 3 Electric & water bollards for the public jetties at Ferry Nab, Windermere.		N/A	10-100K	£60k - £100k	Written quotations	Sealed contract	Delegated Executive Decision: Director only	Quotes	Administration	One-off	Yes	To support the additional winter berthing that we are now providing	
5 vehicles for Parking Services	01/04/2021	31/03/2022	Thwaites, David	Phil Dixon	All	Purchase of 5 vehicles for Parking Services		N/A	10-100K	£60k - £100k	Written quotations	Sealed contract	Delegated Executive Decision: Director only	Tender	Delegated Executive Decision	One-off	Yes	Specification input from Frankie Flannigan Approved 20/21. Carried forward but missed April approval.	
8 x Street Sweepers for Street Cleansing	01/04/2021	31/03/2022	Thwaites, David	Phil Dixon	All	8 x street sweepers for street cleansing from the vehicle & plant programme via the ESPO Framework		N/A	>PCR Threshold	Over £250k	Tender	Sealed contract	Cabinet (then implemented by Framework)	Administration	Administration	One-off	No		
Actions arising from Kendal Parking Study - Consultant	01/04/2021	31/03/2022	Thomas, Sion	Andrew Jarvis	All	Site purchasing and building works arising from the Kendal Parking Study		N/A	10-100K	£100k - £250k	Tender	Sealed contract	Delegated Executive Decision: PH and Director decision	Bloom Procurement Services	Administration	One-off	Yes		
Actions arising from the Kendal Parking Study - Constructor	01/04/2021	31/03/2022	Thomas, Sion	Andrew Jarvis	All	A contractor to carry out the site purchasing and building works arising from the Kendal parking study.		N/A	100K-PCR Threshold	£100k - £250k	Tender	Sealed contract	Delegated Executive Decision: PH and Director decision	Tender	Cabinet	One-off	Yes		
Annual Purchase of 240-l Grey & Green Bins 2021/22	01/04/2021	31/03/2022	Vickers, Andrew	Phil Dixon	All	The purchase of 240-l grey & green bins for the year 20-21 via the ESPO Framework	30/09/2021	N/A	10-100K	£60k - £100k	Written quotations	Sealed contract	Delegated Executive Decision: Director only	Framework	Delegated Executive Decision	One-off	No		
Annual Purchase of Recycling Boxes & Lids 2021/22	01/04/2021	31/03/2022	Vickers, Andrew	Phil Dixon	All	The purchase of recycling boxes & lids for the year 20-21 via the ESPO Framework	30/09/2021	N/A	10-100K	£60k - £100k	Written quotations	Sealed contract	Delegated Executive Decision: Director only	Framework	Administration	One-off	No		
Arboriculture Contract 2022 - 25+2	01/04/2022	31/03/2025	Nicholson, Graham	Dyan Jones	All	Set up a framework of suppliers to carry out the emergency and routine maintenance of the trees across the district.		N/A	225K-PCR Threshold	Over £250k	Tender	Sealed contract	Cabinet (then implemented by Admin decision)	Tender	Cabinet	Contract Renewal	Yes		
Archers Meadow Playground	01/04/2022	31/03/2023	Straker, Polly	Phil Dixon	Kendal East	Purchase of playground equipment for Archers Meadow		N/A	10-100K	£60k - £100k	Written quotations	Sealed contract	Delegated Executive Decision: Director only	Framework	Delegated Executive Decision	One-off	Yes	Procurement via the ESPO Framework. Fund raising not started. carry forward to 2020/21.	
Automatic Doors and Roller Shutters maintenance	01/04/2021	31/03/2022	Thomas, Sion	Andrew Jarvis	All	Maintenance of the Automatic Doors and roller shutters		N/A	10-100K	£10k - £25k	Written quotations	Purchase Order	Admin Decision: Lead Officer	Quotes	Delegated Executive Decision	One-off	Yes		
AV facilities Town Hall- Contractor Appointment	01/04/2021	31/03/2026	Scullion, Paul	Andrew Jarvis	Kendal Town	Installation of new AV facilities to District Council Chamber following Town Hall refurbishment. This is to be procured separately due to GDPR, Brexit implications in terms of data storage and potential LGR. Funding earmarked to be omitted from Capital scheme.		N/A	10-100K	£60k - £100k	Written quotations	Sealed contract	Delegated Executive Decision: Director only	Tender	Cabinet	One-off	No		
Briarigg Play Area	01/04/2022	31/03/2023	Straker, Polly	Phil Dixon	Kendal East	New playground to support new development		N/A	10-100K	£60k - £100k	Written quotations	Sealed contract	Delegated Executive Decision: Director only	Framework	Delegated Executive Decision	One-off	No		
Car Park investment General - Consultant Appointment	01/04/2021	03/03/2022	Thomas, Sion	Andrew Jarvis	Kendal Town	Investment and general upgrade works needed to car parks		N/A	10-100K	£25k - £60k	Written quotations	Written contract	Admin Decision: Director	LSH Additional Work	Delegated Executive Decision	One-off	Yes		
Car Park Investments General - Contractor appointment	01/04/2021	03/03/2022	Thomas, Sion	Andrew Jarvis	Kendal Town	Investment and general upgrade works needed to car parks		N/A	100K-PCR Threshold	£100k - £250k	Tender	Sealed contract	Delegated Executive Decision: PH and Director decision	Tender	Cabinet	One-off	Yes		
Car Park Pay by Phone	01/10/2021	30/09/2024	Flannigan, Frankie	Phil Dixon	All	Pay by Phone system for all Car Parks		N/A	10-100K	£60k - £100k	Written quotations	Sealed contract	Delegated Executive Decision: Director only	Quotes	Administration	New Contract	Yes	System currently being provided by Verus but with no contract	
Collection of Clinical Waste	01/04/2021	31/03/2022	Thomas, Sion	Phil Dixon	All	Collection of Clinical waste from private residence throughout the district.		N/A	10-100K	£25k - £60k	Written quotations	Written contract	Admin Decision: Director	Quotes	Delegated Executive Decision	New Contract	Yes	This may be procured via a framework exact route unknown at present	
Corporate Email Archiving system	01/06/2021	31/05/2026	Wright, Ben	Jonathan Brook	All	Solution to archive all e-mails centrally both sent and received by SLDC	01/04/2021	N/A	10-100K	£25k - £60k	Written quotations	Written contract	Admin Decision: Director	Quotes	Administration	One-off	No		
Corporate Phone/Tablet Security Solution	01/04/2021	31/03/2022	Wright, Ben	Phil Dixon	All	Security Solution for Tablets and Mobile Phones		N/A	10-100K	£60k - £100k	Written quotations	Sealed contract	Delegated Executive Decision: Director only	Quotes	Administration	One-off	No	Joint with Eden	
Revenue and Benefits Printing Management Service	01/04/2022	31/03/2026	McDonald, Vicki	Andrew Jarvis	All	Printing and postage of revenues and benefits annual billing documentation		N/A	100K-PCR Threshold	£100k - £250k	Tender	Sealed contract	Delegated Executive Decision: PH and Director decision	Tender	Cabinet	New Contract	No		
Customer service training	01/04/2021	31/03/2022	Bradley, Dawn	Phil Dixon	All	Continuation of customer service training - production of video and further sessions for street scene		N/A	<10K	Under £10k	Quotes	Purchase Order	Admin Decision : Lead Officer	Exemption	Administration	One-off	No	Exemption due to it being a continuation	
Data Warehouse Technology/Support	01/04/2021	31/03/2022	Wright, Ben	Phil Dixon	All	Technology or support services to enable the creation of a Data Warehouse		N/A	10-100K	£25k - £60k	Written quotations	Written contract	Admin Decision: Director	Tender	Delegated Executive Decision	One-off	No	Joint with Eden	
Develop a Council wide Business Classification Scheme (BCS)	N/A	N/A	Mountford, Paul	Jonathan Brook	All	A platform for an improved information architecture forming an essential component of the information governance framework. A fit for purpose BCS to enhance activity: Grouping information; supporting retrieval of records relating to a function or activity; assigning access rights and security protection and assigning retention periods and disposal.	15/10/2021	N/A	10-100K	£10k - £25k	Written quotations	Purchase Order	Admin Decision: Lead Officer	Bloom Procurement Services	Administration	One-off	Yes	In all likelihood, due to LGR, work to develop a Council wide BCS will be put on hold until the transformation design principles are agreed by the East Cumbria authorities. Any future procurement will be dependant on future service delivery.	
DFG IT Platform	01/04/2022	31/03/2026	Pharaoh, Amanda	Helen Chaffey	All	Case Management Case Management software programme for DFG		N/A	10-100K	£100k - £250k	Tender	Sealed contract	Delegated Executive Decision: PH and Director decision	Quotes	Administration	New Contract	No		
Dredging to Ferry Nab Marina - Contractor	01/04/2021	31/03/2022	Thomas, Sion	Lake Administration Committee	Bowmess & Levens	Contractor to carry out the dredging to Ferry Nab Marina		N/A	10-100K	£25k - £60k	Written quotations	Written contract	Admin Decision: Director	Tender	Delegated Executive Decision	One-off	Yes		
Drug and Alcohol policy	01/04/2021	31/03/2022	Bradley, Dawn	Phil Dixon	All	New drug and alcohol policy training and equipment		N/A	<10K	Under £10k	Quotes	Purchase Order	Admin Decision : Lead Officer	Quotes	Administration	One-off	No		
Electoral Registration and Elections Management Software	01/01/2022	31/12/2027	Benson, Tom	Phil Dixon	All	Software managing register of electors, postal applications, canvass, postal voting and all aspects of election management		N/A	10-100K	£60k - £100k	Written quotations	Sealed contract	Delegated Executive Decision: Director only	Framework	Delegated Executive Decision	New Contract	No		
Empowering communities training	01/04/2021	31/03/2022	Bradley, Dawn	Phil Dixon	All	Asset based training for those officers who deal with people and communities, with a view to providing the tools to help them to feel empowered to help themselves		N/A	<10K	Under £10k	Quotes	Purchase Order	Admin Decision : Lead Officer	Quotes	Administration	One-off	No		
Enhanced Cyber Security Solution	01/04/2021	31/03/2026	Wright, Ben	Jonathan Brook	All	Enhanced Cyber Security Solution mainly covering e-mail security but may cover network data traffic as well		N/A	100K-PCR Threshold	£100k - £250k	Tender	Sealed contract	Delegated Executive Decision: PH and Director decision	Tender	Cabinet	New Contract	No	Joint with Eden	
Enterprise GIS ICT System	01/10/2023	30/09/2030	Wright, Ben	Jonathan Brook	All	Corporate ICT System for processing and storing Geographic data to help perform various service functions		N/A	100K-PCR Threshold	£100k - £250k	Tender	Sealed contract	Delegated Executive Decision: PH and Director decision	Tender	Cabinet	Contract Renewal	No	Joint with Eden	
Environmental Health, Public Protection, Licensing ICT System	01/04/2022	31/03/2023	Candlin, Gareth	Suzie Pye	All	ICT System for Environmental Health, Public Protection and Licensing functions		N/A	10-100K	£60k - £100k	Written quotations	Sealed contract	Delegated Executive Decision: Director only	Quotes	Administration	One-off	No	This procurement is now being pushed into 22/23 as agreement has been reached with supplier to update current system.	
Environmental protection training	01/04/2021	31/03/2022	Bradley, Dawn	Phil Dixon	All	Training for those officers dealing with a wide raft of environmental protection matters		N/A	<10K	Under £10k	Quotes	Purchase Order	Admin Decision : Lead Officer	Quotes	Administration	One-off	No		
Ferry Nab Jetty Repair - Consultant Appointment	01/04/2021	31/03/2022	Scullion, Paul	Andrew Jarvis	Windermere	Appoint a consultant to advise & assist in the preparation of procurement documents for repairs to a jetty and Ferry Nab marina.		N/A	<10K	Under £10k	Quotes	Purchase Order	Admin Decision : Lead Officer	Bloom Procurement Services	Administration	One-off	No		
Ferry Nab Jetty Repair - Contractor Appointment	01/04/2021	31/03/2022	Scullion, Paul	Andrew Jarvis	Windermere	Appoint a contractor for the repairs to jetty and Ferry Nab marina		N/A	10-100K	£60k - £100k	Written quotations	Sealed contract	Delegated Executive Decision: Director only	Tender	Administration	One-off	No		
Finance/debt/procurement/contract management training	01/04/2021	31/03/2022	Bradley, Dawn	Phil Dixon	All	Training for all officers involved in recovering debts or having any budget or procurement responsibility		N/A	10-100K	Under £10k	Quotes	Purchase Order	Admin Decision : Lead Officer	Quotes	Administration	One-off	No		
Fleet Maintenance Workshop Equipment Servicing	01/04/2021	31/03/2023	Thwaites, David	Phil Dixon	All	The maintenance and servicing of equipment in the Fleet Maintenance vehicle workshop		N/A	<10K	Under £10k	Quotes	Purchase Order	Admin Decision : Lead Officer	Quotes	Administration	New Contract	Yes		
Fleet Management Software & Hardware	01/04/2021	31/03/2027	Vickers, Andrew	Phil Dixon	All	Upgrade to the existing Fleet Management and Vehicle tracking software		N/A	>PCR Threshold	£25k - £60k	Written quotations	Written contract	Admin Decision: Director	Exemption	Administration	One-off	Yes	Capital Bid not authorised for this. Defer to 21/22.	
Flood Related Scheme Improvements - Consultant	01/04/2021	31/03/2022	Thomas, Sion	Andrew Jarvis	All	Upgrade to Public Realm and Flood Defence Walls		N/A	10-100K	£10k - £25k	Written quotations	Purchase Order	Admin Decision: Lead Officer	Bloom Procurement Services	Administration	One-off	Yes		
Flood Relief Scheme Improvements - Contractor	01/04/2021	31/03/2022	Thomas, Sion	Andrew Jarvis	All	Contractor to upgrade the Public Realm and Flood Defence Walls		N/A	100K-PCR Threshold	£100k - £250k	Tender	Sealed contract	Delegated Executive Decision: PH and Director decision	Tender	Cabinet	One-off	Yes		

Framework for the purchase of vehicle parts	01/04/2021	31/03/2022	Thomas, Sion	Phil Dixon	All	Set up a framework for the purchase of vehicle parts	N/A	10-100K	£25k - £60k	Written quotations	Written contract	Admin Decision: Director	Tender	Cabinet	New Contract	Yes		
Grange Lido structural repair and refurbishment works to create public open space	01/04/2021	31/03/2022	Thomas, Sion	Andrew Jarvis	Grange	RIBA stage 2,3 & 4 to provide detailed design and cost estimates for the refurbishment of the Grange Lido and to take through to Tender following completion of the Business Case.	N/A	100K-PCR Threshold	Over £250k	Tender	Sealed contract	Cabinet ( then implemented by Admin decision )	Tender	Cabinet	Contract One-off	Yes		
Grange Promenade Play Area	01/04/2021	31/03/2022	Straker, Polly	Phil Dixon	Grange	Part of the Grange Promenade refurbishment	N/A	100K-PCR Threshold	£60k - £100k	Written quotations	Sealed contract	Delegated Executive Decision: Director only	Framework	Cabinet	One-off	Yes		
Grange Promenade Structural Repairs - Building Contractor	01/04/2021	31/03/2022	Thomas, Sion	Andrew Jarvis	Grange	To undertake structural repairs to sea wall defence and upgrade the Grange Promenade	N/A	100K-PCR Threshold	Over £250k	Tender	Sealed contract	Cabinet ( then implemented by Admin decision )	Tender	Cabinet	One-off	Yes		
Homelessness ICT System	01/03/2022	31/03/2027	Jackson, Julie	Helen Chaffey	All	ICT System to enable delivery of the homelessness functions	N/A	10-100K	£100k - £250k	Tender	Sealed contract	Delegated Executive Decision: PH and Director decision	Tender	Administration	Contract Renewal	No		
How to deal with customers with complex needs training	01/04/2021	31/03/2022	Bradley, Dawn	Phil Dixon	All	Training to give officers the skills and knowledge to deal with all customers, potentially covering motivational interviewing	N/A	<10K	Under £10k	Written quotations	Purchase Order	Admin Decision : Lead Officer	Quotes	Administration	Contract One-off	No		
Human Resources & Payroll ICT System	01/04/2021	31/03/2025	McVe, Simon	Jonathan Brook	All	Corporate ICT System to support the HR functions - contract due to expire in March 2022 - exploring an extension and possible team up with Cumbria County Council	Mar-22	See description of contract	Under £10k	Written quotations	Purchase Order	Admin Decision: Lead Officer	Quotes	Administration	New Contract	No		
ICT Equipment	01/04/2021	31/03/2022	Wright, Ben	Jonathan Brook	All	Laptops and Other ICT Equipment for staff, rolling programme	N/A	10-100K	£60k - £100k	Written quotations	Sealed contract	Delegated Executive Decision: Director only	Quotes	Administration	Contract Renewal	Yes		
Improving policy compliance and data protection awareness	N/A	N/A	Mountford, Paul	Jonathan Brook	All	A compliance and staff awareness training solution providing a comprehensive and consistent approach to improving awareness. An e-learning solution to ensure, and evidence (and identify risk), that all staff have signed, read and understood any policy or communication as well as training staff in an engaging manner.	15/10/2021	N/A	<10K	Under £10k	Quotes	Purchase Order	Bloom Procurement Services	Administration	Contract Renewal	Yes	In all likelihood, due to LGR, work to improve policy compliance and data protection awareness will be put on hold until the transformation design principles are agreed by the East Cumbria authorities. Any future procurement will be dependant on future service delivery	
In Cab Technology and Vehicle Tracking	01/04/2021	31/03/2029	Vickers, Andrew	Phil Dixon	All	The supply of an electronic management system to provide communications across the Street Scene service, integrate with existing systems and manage performance	31/03/2021	N/A	>PCR Threshold	£60k - £100k	Written quotations	Sealed contract	Delegated Executive Decision: Director only	Framework	Cabinet	New Contract	Yes	
Income Management ICT System	01/04/2021	31/03/2024	Smith, Helen	Andrew Jarvis	All	Corporate ICT System for processing payments and income for the council	N/A	N/A	100K-PCR Threshold	£100k - £250k	Tender	Sealed contract	Delegated Executive Decision: PH and Director decision	Tender	Cabinet	Contract Renewal	No	
Information Asset Register (IAR) Consultancy Support	N/A	N/A	Mountford, Paul	Jonathan Brook	All	Align the existing IAR, using a defined approach, so that it can be housed within the Council's existing SharePoint environment such that Information Asset Owners are able to maintain the IAR going forward.	15/10/2021	N/A	<10K	Under £10k	Quotes	Purchase Order	Admin Decision : Lead Officer	Bloom Procurement Services	Administration	One-off	Yes	In all likelihood, due to LGR, work to further develop the Council's IAR will be put on hold until the transformation design principles are agreed by the East Cumbria authorities. Any future procurement will be dependant on future service delivery.
IT Health Check	01/01/2024	31/12/2028	Jeffries, Charles	Jonathan Brook	All	Annual IT Security Health Check Contract, Joint with Eden		N/A	10-100K	£10k - £25k	Written quotations	Purchase Order	Admin Decision: Lead Officer	Tender	Delegated Executive Decision	Contract Renewal	No	
Job Evaluation system	01/04/2021	31/03/2022	Officer, Charles	Phil Dixon	All	Upgrade Job Evaluation - Contract expire 31 March 2024	Mar-24	N/A	10-100K	£10k - £25k	Written quotations	Purchase Order	Admin Decision: Lead Officer	Quotes	Administration	One-off	No	
Kendal Flood Risk Management Scheme - Acoustician consultant	01/04/2021	31/03/2022	Robinson, Jacki	Robin Ashcroft	Kendal Wards	Acoustician - review and discharge planning condition		N/A	10-100K	£10k - £25k	Written quotations	Purchase Order	Admin Decision: Lead Officer	Bloom Procurement Services	Delegated Executive Decision	One-off	Yes	
Kendal Flood Risk Management Scheme - Ecology consultant	01/04/2021	31/03/2022	Robinson, Jacki	Robin Ashcroft	Kendal Wards	Ecology - discharge planning condition		N/A	<10K	Under £10k	Quotes	Purchase Order	Admin Decision : Lead Officer	Exemption	Administration	One-off	Yes	
Kendal Flood Risk Management Scheme - Heritage consultant	01/04/2021	31/03/2022	Robinson, Jacki	Robin Ashcroft	Kendal Wards	Heritage - discharging planning condition		N/A	<10K	Under £10k	Quotes	Purchase Order	Admin Decision : Lead Officer	Exemption	Administration	One-off	Yes	
Kendal Station Gateway - Contractor	01/04/2021	31/03/2022	Williams, Matt	Robin Ashcroft	Kendal Wards	Construction contractor for Kendal Station Gateway enhancement scheme		N/A	100K-PCR Threshold	£100k - £250k	Tender	Sealed contract	Delegated Executive Decision: PH and Director decision	Bloom Procurement Services	Cabinet	One-off	Yes	
Leaf Sweeping in the Sedbergh area	01/10/2021	30/09/2023	Vickers, Andrew	Phil Dixon	Sedbergh & Kirby Lonsdale	Contract for leaf sweeping in the Sedbergh area	15/09/2021	N/A	10-100K	£25k - £60k	Written quotations	Written contract	Admin Decision: Director	Quotes	Administration	Contract Renewal	No	
Legal Case Management ICT System	01/04/2021	31/03/2025	McVe, Simon	Jonathan Brook	All	Purchase & support of a Legal Case Management System		N/A	100K-PCR Threshold	£100k - £250k	Tender	Sealed contract	Delegated Executive Decision: PH and Director decision	Tender	Delegated Executive Decision	New Contract	Yes	Joint with Eden
Lime re-pointing works to Castle Dairy external walls - Building Contractor	01/04/2021	31/03/2022	Thomas, Sion	Andrew Jarvis	Kendal Town	Re-pointing to external walls of Castle Dairy to remove sand/cement pointing. Work will require listed building application		N/A	10-100K	£25k - £60k	Written quotations	Written contract	Admin Decision: Director	Tender	Delegated Executive Decision	One-off	Yes	
Lime re-pointing works to Castle Dairy external walls - Consultant	01/04/2021	31/03/2022	Thomas, Sion	Andrew Jarvis	Kendal Town	Re-pointing to external walls of Castle Dairy to remove sand/cement pointing work will require listed building application		N/A	<10K	Under £10k	Quotes	Purchase Order	Admin Decision : Lead Officer	LSH Additional Work	Administration	One-off	Yes	
Local Land and Property Gazetteer ICT System	01/01/2022	31/12/2027	Wright, Ben	Jonathan Brook	All	Corporate ICT System for storing and processing Local Land and Property data, used to support addressing in systems across the council.		N/A	10-100K	£25k - £60k	Written quotations	Written contract	Admin Decision: Director	Tender	Administration	Contract Renewal	No	
Management of Committee Reports and Council meetings	01/04/2022	31/03/2027	McVe, Simon	Phil Dixon	All	Management of Committee reports, meeting scheduling and online access to meetings		N/A	10-100K	£25k - £60k	Written quotations	Written contract	Admin Decision: Director	Framework	Delegated Executive Decision	New Contract	No	
Mental health first aid training	01/04/2021	31/03/2023	Bradley, Dawn	Phil Dixon	All	Train a group of officers to become mental health first aiders		N/A	<10K	Under £10k	Quotes	Purchase Order	Admin Decision : Lead Officer	Quotes	Administration	One-off	No	
MFD Printers /Scanners	01/08/2021	31/07/2025	McVe, Simon	Jonathan Brook	All	MFD Devices for SLDC and Eden		N/A	100K-PCR Threshold	£100k - £250k	Tender	Sealed contract	Delegated Executive Decision: PH and Director decision	Tender	Cabinet	New Contract	Yes	
Microsoft Enterprise Agreement	01/10/2021	30/09/2023	Jeffries, Charles	Jonathan Brook	All	Corporate Microsoft Licenses		N/A	100K-PCR Threshold	£100k - £250k	Tender	Sealed contract	Delegated Executive Decision: PH and Director decision	Tender	Cabinet	Contract Renewal	No	
Microsoft Office training	01/04/2021	31/03/2022	Bradley, Dawn	Phil Dixon	All	Training to basic and intermediate levels for everyday Microsoft products		N/A	<10K	Under £10k	Quotes	Purchase Order	Admin Decision : Lead Officer	Quotes	Administration	One-off	No	
Mobile Phones & Data/Voice Contract	01/04/2021	31/08/2023	Jonathan Moloney	Jonathan Brook	All	Provision mobile phones and data and voice contract.		N/A	10-100K	£10k - £25k	Written quotations	Purchase Order	Admin Decision: Lead Officer	Tender	Delegated Executive Decision	Contract Renewal	Yes	
New decking for public jetty No. 2 Ferry Nab	01/04/2021	31/03/2022	Flannigan, Frankie	Lake Administration Committee	Bowness & Levens	Re-deck jetty no. 2 as in a bad state of repair.		N/A	10-100K	£60k - £100k	Written quotations	Sealed contract	Delegated Executive Decision: Director only	Quotes	Administration	One-off	Yes	
Owlett Ash Playground	01/04/2021	31/03/2022	Straker, Polly	Phil Dixon	Armside & Milnthorpe	Purchase of Playground equipment for Owlett Ash playground		N/A	10-100K	£50k - £100k	Written quotations	Sealed contract	Delegated Executive Decision: Director only	Framework	Cabinet	One-off	Yes	Procurement via the ESPO Framework. Fundraising not started yet. defer to 2020/21.
Parking Enforcement ICT System	01/04/2021	31/03/2025	Flannigan, Frankie	Phil Dixon	All	Upgrade to the Enforcement equipment. ICT System to support the Parking Enforcement Function		N/A	10-100K	£25k - £60k	Written quotations	Written contract	Admin Decision: Director	Tender	Delegated Executive Decision	One-off	Yes	
Pay on Foot Machine upgrade	01/04/2022	31/03/2023	Flannigan, Frankie	Phil Dixon	Kendal Town	Upgrade to allow machines to take card payments		N/A	10-100K	£25k - £60k	Written quotations	Written contract	Admin Decision: Director	Exemption	Delegated Executive Decision	One-off	Yes	
Playground Inspection App	01/04/2021	31/03/2025	Straker, Polly	Phil Dixon	All	User friendly app to log all 62 weekly inspections while out on site.		N/A	10-100K	Under £10k	Quotes	Purchase Order	Admin Decision : Lead Officer	Exemption	Administration	One-off	No	Joint with Eden
Practical Wisdom (My Public Sector Model & My Operating Model)	N/A	N/A	Mountford, Paul	Jonathan Brook	All	Develop a data analysis tool so as to enable the Council to better understand its data regarding, for example, service demand, channel use, finance and human resources and correlate them to provide visual and meaningful management intelligence. Linking up and correlating data, visualising performance against outcomes and inputs supports decision making, service development and strategic commissioning.	15/10/2021	N/A	100K-PCR Threshold	£100k - £250k	Tender	Sealed contract	Delegated Executive Decision: PH and Director decision	Framework	Delegated Executive Decision	New Contract	No	In all likelihood, due to LGR, work to develop a meaningful management intelligence data analysis tool will be put on hold until the transformation design principles are agreed by the East Cumbria authorities. Any future procurement will be dependant on future service delivery
Presentation skills training	01/04/2021	31/03/2022	Bradley, Dawn	Phil Dixon	All	This may be delivered internally but if bought in it would have a focus on producing council reports and how to present them to different audiences		N/A	<10K	Under £10k	Quotes	Purchase Order	Admin Decision : Lead Officer	Quotes	Administration	One-off	No	
Printer Room Equipment	01/07/2021	30/06/2026	McVe, Simon	Jonathan Brook	All	Equipment to support the print room operation		N/A	10-100K	£250k	Tender	Sealed contract	Delegated Executive Decision: PH and Director decision	Tender	Cabinet	Contract Renewal	No	
Project management training -Agile/Scrum and waterfall	01/04/2021	31/03/2022	Bradley, Dawn	Phil Dixon	All	Train a group of officers from across the organisation to use agile/Scrum techniques as a means of project management. Also provide traditional waterfall project management where required		N/A	<10K	Under £10k	Quotes	Purchase Order	Admin Decision : Lead Officer	Quotes	Administration	New Contract	No	

Provision of Tyres	01/04/2021	31/03/2026	Vickers, Andrew	Phil Dixon	All	Provision of tyres to streetscene for the maintenance of the Council vehicles.	N/A	100K-PCR Threshold	£10k - £25k	Written quotations	Purchase Order	Admin Decision: Lead Officer	Tender	Delegated Executive Decision	Contract Renewal	No	Renewal of the tyre contract to commence 1 April 2022	
Purchase of a Pressure Washer	01/04/2021	31/03/2022	Thomas, Sion	Phil Dixon	All	Purchase of a Pressure Washer	N/A	<10K	Under £10k	Quotes	Purchase Order	Admin Decision : Lead Officer	Quotes	Administration	One-off	Yes		
Purchase of a Tractor for Ferry Nab	01/04/2021	31/03/2022	Thomas, Sion	Lake Administration Committee	Bowness & Levens	Purchase of a tractor for Ferry Nab	N/A	10-100K	£60k - £100k	Written quotations	Sealed contract	Delegated Executive Decision: Director only	Quotes	Administration	One-off	Yes		
Reconfiguration and extension to Rothay Park PC - Consultant	01/04/2021	31/03/2022	Thomas, Sion	Andrew Jarvis	Ambleside & Grasmere	Capital Project to upgrade the toilets and introduce kiosk in partnership with LPC	N/A	10-100K	Under £10k	Quotes	Purchase Order	Admin Decision : Lead Officer	Bloom Procurement Services	Administration	One-off	Yes		
Reconfigure and extension to Rothay Park PC - Contractor	01/04/2021	31/03/2022	Thomas, Sion	Andrew Jarvis	Ambleside & Grasmere	Contractor to carry out the upgrade to toilets and introduce a kiosk in partnership with LPC	N/A	100K-PCR Threshold	£100k - £250k	Tender	Sealed contract	Delegated Executive Decision: PH and Director decision	Tender	Cabinet	One-off	Yes		
Refurbishment of Ellerthwaite Depot - Contractor	01/04/2021	31/03/2022	Scullion, Paul	Andrew Jarvis	Windermere	A contractor to carry out the refurbishment of Ellerthwaite Depot, Windermere	N/A	10-100K	£50k - £100k	Written quotations	Sealed contract	Delegated Executive Decision: Director only	Tender	Delegated Executive Decision	One-off	Yes		
Refurbishment works to Abbot Hall - Consultant Appointment	01/04/2021	31/03/2022	Scullion, Paul	Andrew Jarvis	Kendal Town	Appointment of a consultant to advise & assist in preparing the procurement documents for the refurbishment of Abbot Hall, Kendal	N/A	<10K	Under £10k	Quotes	Purchase Order	Admin Decision : Lead Officer	Bloom Procurement Services	Administration	One-off	No		
Refurbishment works to Abbot Hall - Contractor Appointment	01/04/2021	31/03/2022	Scullion, Paul	Andrew Jarvis	Kendal Town	Appointment of a contractor to carry out the refurbishment of Abbot Hall, Kendal	N/A	100K-PCR Threshold	£100k - £250k	Tender	Sealed contract	Delegated Executive Decision: PH and Director decision	Tender	Cabinet	One-off	No		
Replacement of Market Hall lift - Consultant Appointment	01/04/2021	31/03/2022	Scullion, Paul	Andrew Jarvis	Kendal Town	Appointment of a consultant to advise & assist with the preparation of the procurement documents for the replacement of Market Hall lift	N/A	<10K	Under £10k	Quotes	Purchase Order	Admin Decision : Lead Officer	Bloom Procurement Services	Administration	One-off	No		
Replacement of Market Hall lift - Contractor Appointment	01/04/2021	31/03/2022	Scullion, Paul	Andrew Jarvis	Kendal Town	Appoint a contractor to replace the lift at Kendal Market Hall	N/A	10-100K	£60k - £100k	Written quotations	Sealed contract	Delegated Executive Decision: Director only	Tender	Administration	One-off	No		
Retaining Wall repair works to Gooseholme - Consultant appointment	01/04/2021	31/03/2022	Scullion, Paul	Andrew Jarvis	Kendal North	Appointment of a consultant to advise and assist with the procurement documents for Retaining Wall repair works to Gooseholme	N/A	<10K	Under £10k	Quotes	Purchase Order	Admin Decision : Lead Officer	Bloom Procurement Services	Administration	One-off	No		
Retaining Wall repair works to Gooseholme - Contractor appointment	01/04/2021	31/03/2022	Scullion, Paul	Andrew Jarvis	Kendal North	Appointment of a contractor to carry retaining Wall repair works to Gooseholme	N/A	10-100K	£100k - £250k	Tender	Sealed contract	Delegated Executive Decision: PH and Director decision	Tender	Administration	One-off	No		
Revenues and Benefits Annual Billing Printing Managed Service	01/04/2021	31/03/2026	McDonald, Vicky	Andrew Jarvis	All	Printing and postage of revenues and benefits annual billing documentation	N/A	100K-PCR Threshold	£100k - £250k	Tender	Sealed contract	Delegated Executive Decision: PH and Director decision	Tender	Cabinet	New Contract	No		
Revenues and Benefits ICT System	01/04/2024	31/03/2029	McDonald, Vicky	Andrew Jarvis	All	ICT System to enable delivery of the Revenues and Benefits functions	N/A	100K-PCR Threshold	£100k - £250k	Tender	Sealed contract	Delegated Executive Decision: PH and Director decision	Tender	Cabinet	New Contract	No	Joint with Eden	
Roofing repairs The Monument KL - contractor	01/04/2021	31/03/2022	Thomas, Sion	Andrew Jarvis	All	Contractor to carry out roof repairs to Monument prior to asset transfer to KLTCC	N/A	10-100K	£10k - £25k	Written quotations	Purchase Order	Admin Decision: Lead Officer	Tender	Delegated Executive Decision	One-off	Yes		
Route Optimisation Software & Hardware	01/04/2021	31/03/2025	Vickers, Andrew	Phil Dixon	All	Route Optimisation Software & Hardware	N/A	N/A	100K-PCR Threshold	£100k - £250k	Tender	Sealed contract	Delegated Executive Decision: PH and Director decision	Tender	Delegated Executive Decision	New Contract	No	
Software to support informal communications channels	01/04/2021	31/03/2022	Bradley, Dawn	Phil Dixon	All	Informal comms channels software such as facebook for work	N/A	N/A	<10K	Under £10k	Quotes	Purchase Order	Admin Decision : Lead Officer	Quotes	Administration	One-off	No	
Software to support the facilitation of in house training	01/04/2021	31/03/2022	Bradley, Dawn	Phil Dixon	All	Software to support session delivered in house, such as mentimeter, kahoot, eLearning building software course	N/A	N/A	<10K	Under £10k	Quotes	Purchase Order	Admin Decision : Lead Officer	Quotes	Administration	One-off	No	
Strategic and commercial awareness training	01/04/2021	31/03/2022	Bradley, Dawn	Phil Dixon	All	Training for leads and team leads in commerciality and strategic planning	N/A	N/A	<10K	Under £10k	Quotes	Purchase Order	Admin Decision : Lead Officer	Quotes	Administration	One-off	No	
Structural Repair Works for Westmorland Shopping Centre Car Park - Contractor	01/04/2022	31/03/2023	Thomas, Sion	Andrew Jarvis	Kendal Town	A Contractor the carry out the structural repair works to concrete decking at the Westmorland Shopping Centre Multi Storey Car Park	N/A	N/A	100K-PCR Threshold	Over £250k	Tender	Sealed contract	Cabinet ( then implemented by Admin decision )	Tender	Cabinet	One-off	Yes	
Supply of Car Park Tickets	01/10/2021	30/09/2024	Flannigan, Frankie	Phil Dixon	All	Supply of Car Park Tickets and the arrangement of advertising.	N/A	N/A	10-100K	£10k - £25k	Written quotations	Purchase Order	Admin Decision: Lead Officer	Tender	Delegated Executive Decision	New Contract	Yes	Tickets currently supplied by Bemrose Booth with no contract in place.
Systems to support the Waste Management processes with ICT in the CAB	01/04/2021	31/03/2026	Thomas, Sion	Jonathan Brook	All	Systems to support the Waste Management processes with ICT in the CAB	N/A	N/A	10-100K	£60k - £100k	Written quotations	Sealed contract	Delegated Executive Decision: Director only	Tender	Delegated Executive Decision	New Contract	No	
Town View Fields Hostel - External access improvement and internal refurbishment - Consultant Appointment	01/04/2021	31/03/2022	Scullion, Paul	Andrew Jarvis	Kendal North	Appointment of a consultant to advise and assist with preparation of the procurement documents for external access improvements and internal refurbishment at Town View Fields Hostel, Kendal	N/A	N/A	10-100K	Under £10k	Quotes	Purchase Order	Admin Decision : Lead Officer	Bloom Procurement Services	Administration	One-off	No	
Town View Fields Hostel - External access improvement and internal refurbishment - Contractor Appointment	01/04/2021	31/03/2022	Scullion, Paul	Andrew Jarvis	Kendal North	Appoint a contractor to carry out improvements to the external access and internal refurbishment at Town View Fields Hostel, Kendal	N/A	N/A	10-100K	£50k - £100k	Written quotations	Sealed contract	Delegated Executive Decision: Director only	Tender	Delegated Executive Decision	One-off	No	
Ulverston Recyclables & Green Waste disposal	01/04/2021	31/03/2025	Vickers, Andrew	Phil Dixon	Ulverston East & West	Disposal of Recyclables and Green Waste in the Ulverston area.	N/A	N/A	100K-PCR Threshold	£100k - £250k	Tender	Sealed contract	Delegated Executive Decision: PH and Director decision	Tender	Delegated Executive Decision	New Contract	No	This is a combination of two existing contracts in the Ulverston area as a new contract to commence on 1 April 2022
Ulverston Town Clock - Consultant Appointment	01/04/2021	31/03/2022	Scullion, Paul	Andrew Jarvis	Ulverston East & West	Repair and overhaul Ulverston Town Clock	N/A	N/A	<10K	Under £10k	Quotes	Purchase Order	Admin Decision : Lead Officer	Bloom Procurement Services	Administration	One-off	No	
Ulverston Town Clock - Contractor Appointment	01/04/2021	31/03/2022	Scullion, Paul	Andrew Jarvis	Ulverston East & West	Repair and overhaul of Ulverston Town Clock	N/A	N/A	10-100K	£25k - £60k	Written quotations	Written contract	Admin Decision: Director	Quotes	Administration	One-off	No	
Upgrade to Millerground Pumping Pant - Contractor Appointment	01/04/2021	31/03/2022	Scullion, Paul	Andrew Jarvis	All	Appoint a Contractor to upgrade the pumping plant at Millerground, Windermere	N/A	N/A	10-100K	£25k - £60k	Written quotations	Written contract	Admin Decision: Director	Quotes	Administration	One-off	No	
Upgrade to Millerground Pumping Plant - Consultant Appointment	01/04/2021	31/03/2022	Scullion, Paul	Andrew Jarvis	Windermere	Appoint a consultant to advise and assist with the preparation of the procurement documents for a replacement pumping plant at Millerground, Windermere	N/A	N/A	<10K	Under £10k	Quotes	Purchase Order	Admin Decision : Lead Officer	Bloom Procurement Services	Administration	One-off	No	
Vehicle for Streetscene	01/04/2021	31/03/2022	Thwaites, David	Phil Dixon	All	Purchase a vehicle from for Streetscene	N/A	N/A	10-100K	£60k - £100k	Written quotations	Sealed contract	Delegated Executive Decision: Director only	Tender	Delegated Executive Decision	One-off	Yes	Approved 20/21. Carried forward but missed April approval.
Vehicle Reversing Safety Equipment	01/04/2021	31/03/2022	Thomas, Sion	Phil Dixon	All	Purchase of Vehicle Reversing Safety Equipment	N/A	N/A	10-100K	£25k - £60k	Written quotations	Written contract	Admin Decision: Director	Exemption	Cabinet	New Contract	Yes	Exemption to purchase ReaClear System for vehicles. Contract Term will be 5 years
Wide area network Connections	01/04/2021	31/03/2022	Wright, Ben	Jonathan Brook	All	Wide area network connections contract	N/A	N/A	10-100K	£10k - £25k	Written quotations	Purchase Order	Admin Decision: Lead Officer	Tender	Delegated Executive Decision	New Contract	No	
Workshop equipment servicing	01/04/2021	31/03/2022	Thwaites, David	Phil Dixon	All	Provide servicing for all the workshop equipment	N/A	N/A	<10K	Under £10k	Quotes	Purchase Order	Admin Decision : Lead Officer	Quotes	Administration	One-off	Yes	To amalgamate all the equipment servicing into one contract.
<b>Items Removed August 2021</b>																		
Policy in Practice consultancy	02/08/2021	31/07/2022	Blyth, Simon	Dyan Jones	All	To provide data analysis for the anti-poverty strategy	N/A	N/A	10-100K	#N/A	#N/A	#N/A	Quotes	Administration	New Contract	No		
Annual Purchase of 1100-l Waste Bins 2021/22	01/04/2021	31/03/2022	Vickers, Andrew	Phil Dixon	All	The purchase of 1100-l new & refurbished waste bins for the year 20-21	N/A	N/A	<10K	Under £10k	Quotes	Purchase Order	Admin Decision : Lead Officer	Quotes	Administration	One-off	No	
Annual Purchase of 360-l Grey Bins 2021/22	01/04/2021	31/03/2022	Vickers, Andrew	Phil Dixon	All	The purchase of 360-l grey bins for the year 20-21 via the ESPO Framework	30/09/2021	N/A	10-100K	£25k - £60k	Written quotations	Written contract	Admin Decision: Director	Framework	Delegated Executive Decision	One-off	No	
Annual Purchase of Recycling Bags 2021/22	01/04/2021	31/03/2022	Vickers, Andrew	Phil Dixon	All	The purchase of blue recycling bags for the year 20-21 via the ESPO Framework	N/A	N/A	10-100K	£10k - £25k	Written quotations	Purchase Order	Admin Decision: Lead Officer	Framework	Administration	One-off	No	
Disabled Changing Facility at Millerground - Contractor appointment	01/04/2021	31/03/2022	Straker, Polly	Phil Dixon	Windermere	To create a changing area and toilet facilities suitable for disable access.	N/A	N/A	10-100K	£25k - £60k	Written quotations	Written contract	Admin Decision: Director	Tender	Cabinet	One-off	Yes	Currently on hold as the future of the public toilets is uncertain and this is to be part of the same facility. Tender to be discussed with Sion Thomas as will possibly be a ICT and LSH may be involved.
<b>Items Added - July 2021</b>																		
Levelling Up Fund - Consultant	01/04/2021	31/03/2022	Williams, Matt	Robin Ashcroft	Kendal Wards	Consultancy, professional services for development of Levelling Up Fund bid for South Lakeland	N/A	N/A	10-100K	£25k - £60k	Written quotations	Written contract	Admin Decision: Director	Bloom Procurement Services	Delegated Executive Decision	One-off	No	
Levelling Up Fund - Contractor	01/04/2021	31/03/2022	Williams, Matt	Robin Ashcroft	Kendal Wards	Construction contractor to deliver Levelling Up Fund scheme of works	N/A	N/A	>PCR Threshold 10-100K	Over £250k	Tender	Sealed contract	Cabinet ( then implemented by Admin decision )	Bloom Procurement Services	Cabinet	One-off	No	
Economic Strategy - Consultant	01/04/2021	31/03/2022	Williams, Matt	Robin Ashcroft	All	Consultancy support for development of new Economic Strategy	N/A	N/A	10-100K	£10k - £25k	Written quotations	Purchase Order	Admin Decision: Lead Officer	Bloom Procurement Services	Delegated Executive Decision	One-off	No	

Business Support	01/04/2021	31/03/2022	Chapman, Laura	Robin Ashcroft	All	Provision of Business Support services in the area	N/A	N/A	10-100K	£25k - £60k	Written quotations	Written contract	Admin Decision: Director	Tender	Delegated Executive Decision	One-off	No
Apprenticeship training	01/04/2021	ongoing	Bradley, Dawn	Phil Dixon	All	Use of apprenticeship levy to train new apprentices and existing employees	n/a	n/a	10-100K	£50k - £100k	Written quotations	Sealed contract	Delegated Executive Decision: Director only	Framework	Administration	One-off	No
Team development	01/09/2021	31/08/2022	Bradley, Dawn	Phil Dixon	All	Train people manager population	n/a	n/a	10-100K	£25k - £60k	Written quotations	Written contract	Admin Decision: Director	exemption	Administration	One-off	no
Assertiveness training	01/07/2021	31/03/2022	Bradley, Dawn	Phil Dixon	All	Training requested as part of investing in your skills exercise	n/a	n/a	<10k	Under £10k	Quotes	Purchase Order	Admin Decision : Lead Officer	Quotes	Administration	One-off	No
Change management training	01/07/2021	31/03/2022	Bradley, Dawn	Phil Dixon	All	Training requested as part of investing in your skills exercise	n/a	n/a	<10k	Under £10k	Quotes	Purchase Order	Admin Decision : Lead Officer	Quotes	Administration	One-off	No
Dealing with difficult customers training	01/07/2021	31/03/2022	Bradley, Dawn	Phil Dixon	All	Training requested as part of investing in your skills exercise	n/a	n/a	<10k	Under £10k	Quotes	Purchase Order	Admin Decision : Lead Officer	Quotes	Administration	One-off	No
ModGov training	01/07/2021	31/03/2022	Bradley, Dawn	Phil Dixon	All	Training requested as part of investing in your skills exercise	n/a	n/a	<10k	Under £10k	Quotes	Purchase Order	Admin Decision : Lead Officer	Quotes	Administration	One-off	No
Mentoring skills training	01/07/2021	31/03/2022	Bradley, Dawn	Phil Dixon	All	Training requested as part of investing in your skills exercise	n/a	n/a	<10k	Under £10k	Quotes	Purchase Order	Admin Decision : Lead Officer	Quotes	Administration	One-off	No
Enforcement/PACE Training	01/07/2021	31/03/2022	Bradley, Dawn	Phil Dixon	All	Training requested as part of investing in your skills exercise	n/a	n/a	<10k	Under £10k	Quotes	Purchase Order	Admin Decision : Lead Officer	Quotes	Administration	One-off	No
Structural Repair works to retaining wall along River Kent	01/06/2021	31/03/2022	Scullion, Paul	Andrew Jarvis	Kendal Town	Structural Repair works to River retaining wall area along River Kent.	N/A	N/A	10-100K	£60k - £100k	Written quotations	Sealed contract	Delegated Executive Decision: Director only	Exemption	Delegated Executive Decision	One-off	No
Tender for refreshment/ Ice cream concession on SLDC land.	01/06/2021	31/03/2027	Thomas, Sion	Phil Dixon	All	Refreshment/ Ice cream concessions on SLDC land.	N/A	N/A	10-100K	£10k - £25k	Written quotations	Purchase Order	Admin Decision: Lead Officer	Tender	Delegated Executive Decision	One-off	No
Local Authority Scheme for the Green Homes Grant - Phase 2	31/03/2021	31/12/2021	David Bradley	Helen Chaffey	Ulverston East & West and Kendal East and West	Delivery of energy efficiency measures as part of the LAD2 Government programme	N/A	N/A	700K	Over £250k	Tender	Sealed contract	Cabinet ( then implemented by Admin decision )	Consortium	Cabinet	Extension of existing	No
Local Authority Scheme for the Green Homes Grant - Phase 3	01/09/2021	01/09/2022	David Bradley	Helen Chaffey	All	Delivery of energy efficiency measures as part of the LAD3 Government programme	N/A	N/A	700K	Over £250k	Tender	Sealed contract	Cabinet ( then implemented by Admin decision )	Consortium	Cabinet	Open Competition	No
Homes Upgrade Grant	01/09/2021	01/09/2022	David Bradley	Helen Chaffey	All	Delivery of energy efficiency measures as part of the HUG programme	N/A	N/A	500K	Over £250k	Tender	Sealed contract	Cabinet ( then implemented by Admin decision )	Consortium	Cabinet	Open Competition	No
Resource and Data Management	N/A	N/A	Mountford, Paul	Jonathan Brook	All	Develop a data analysis tool so as to enable the Council to better understand its data regarding, for example, service demand, channel use, finance and human resources and correlate them to provide visual and meaningful management intelligence. Linking up and correlating data, visualising performance against outcomes and inputs supports decision making, service development and strategic commissioning.	15/10/2021	N/A	100K-PCR Threshold	£100k - £250k	Tender	Sealed contract	Delegated Executive Decision: PH and Director decision	Framework	Delegated Executive Decision	New Contract	No
2 X Recycling Vehicles	01/12/2021	01/04/2023	Vickers, Andrew	Phil Dixon	All	Two recycling lorries for Street Scene	N/A	N/A	100K-PCR Threshold	£100k - £250k	Tender	Sealed contract	Delegated Executive Decision: PH and Director decision	Framework	Delegated Executive Decision	New Contract	No
2 X Bin Lorries	01/12/2021	01/04/2023	Vickers, Andrew	Phil Dixon	All	Two bin lorries for Street scene	N/A	N/A	100K-PCR Threshold	£100k - £250k	Tender	Sealed contract	Delegated Executive Decision: PH and Director decision	Framework	Delegated Executive Decision	New Contract	No
Clinical Waste collection	01/09/2021	31/08/2024	Vickers, Andrew	Phil Dixon	All	Formalise agreement for Clinical waste collection	N/A	N/A	10-100K	£100k - £250k	Tender	Sealed contract	Delegated Executive Decision: PH and Director decision	Tender	Delegated Executive Decision	New Contract	No

<b>Items to be added - October 2021</b>																	
Kendal Markets Soft FM			Sion Thomas	Robin Ashcroft	Kendal East; Kendal North; Kendal Rural; Kendal South & Natland; Kendal Town; Kendal West	Caretaking duties for the Kendal market				£25k - £60k	Written quotations	Written contract	Admin Decision: Director	Direct award	Cabinet	New Contract	Approved Cabinet 20/01/2021, delegation to Operational Lead and MG.
Emergency planning services	01/04/2021	31/03/2024	Simon McVey?	Philip Dixon	All	Service level agreement				£25k - £60k	Direct award	Written contract	Admin Decision: Director	Direct award			
Contract for disaster and back up recovery of IT services	01/10/2023	30/09/2026	Wright, Ben	Jonathan Brook	All	Contract for disaster and back up recovery of IT services				£25k - £60k	Written quotations	Written contract	Admin Decision: Director			Contract Renewal	Contract Renewal
Allpay – agreement for provision of electronic payment services revs and bens	01/10/2021	30/09/2025	McDonald, Vic	Andrew Jarvis	All	Allpay – agreement for provision of electronic payment services revs and bens	01/10/2023	N/A		£25k - £60k	Written quotations	Written contract	Admin Decision: Director				
Parking Enforcement management system	01/04/2022	31/03/2025	Flannigan, Fran	Phil Dixon	All	Computer system for tracking Parking Enforcement				£25k - £60k	Written Quotations	Written Contract	Admin Decision: Director				
Pay and display solution (Metric)	14/07/2022	13/07/2025	Flannigan, Fran	Phil Dixon	All	Pay and Display machines with card payment facilities - service				£100k - £250k	Tender	Sealed Contract	Delegated Executive Decision: PH and Director decision				
Mertec ( digital Innovation ) – extension?										£25k - £60k	Written quotations	Written contract	Admin Decision: Director				
Contract for external Network Infrastructure Support - Updated etamis (Flexi) system	TBD	TBD	Simon McVey?	Phil Dixon	All	Update of the current system as the old system is at end of life and support is being r	TBD	TBD		<£10k	Under £10k	Written quota	Written contr	Admin Decision: Director		Contract Renewal	TBA

**Procurement and Contract Requirements**

**Standard Procurement Requirements:**

Contract Value from (excluding VAT)		All Procurement: on the Procurement Schedule and on the Forward Plan (if a The date for the Cabinet decision should be inserted on the FP						Acceptance	Contract Retention	Other
£0	Contract Value from (excluding VAT)	Value range	Procurement Requirement	Contract Requirement	Forward Plan - Single Ward	Forward Plan - 2 or more Wards				
£10,000	£10,000	Under £10k	Quotes	Purchase Order	Not needed	Not needed	Admin Decision	3 years or lifetime of contract		
£25,000	£25,000	£10k - £25k	Written quotations	Purchase Order	Procurement Schedule Or	Individual item on Forward Plan	Admin Decision	3 years or lifetime of contract		
£60,000	£60,000	£25k - £60k	Written quotations	Written contract	Procurement Schedule Or	Individual item on Forward Plan	Admin Decision	3 years or lifetime of contract		
£100,000	£100,000	£60k - £100k	Written quotations	Sealed contract	Procurement Schedule Or	Individual item on Forward Plan	Delegated Exec	6 years from exp	Include liquidated damages where appropriate	
£250,000	£250,000	£100k - £250k	Tender	Sealed contract	Individual item on Forward	Individual item on Forward Plan	Delegated Exec	6 years from exp	Include liquidated damages where appropriate	
		Over £250k	Tender	Sealed contract	Individual item on Forward	Individual item on Forward Plan	Cabinet ( then )	6 years from exp	Include liquidated damages where appropriate	

the Procurement Schedule will require consideration by the Director/ MO/ S151 as outlined below

Matters Considered by Director / MO / S151 to be obligatory for all procurement concerning:

Matters outside the normal pattern of contracting or service  
New partnerships  
Matters not listed on the Procurement Schedule  
to consider the appropriate approval requirements.

Exemptions: written quotations or tenders are not required if:

- (a) the total estimated value is less than £10,000 although obtaining quotes to ensure best value is encouraged. Where quotations have been sought they should be retained in a format agreed by the Procurement Specialist; or
- (b) the goods, services or works are proprietary or of such a specialised nature that they can only be obtained from one particular supplier; or are sold only at a fixed price and no reasonably satisfactory alternative is available; or
- (c) the prices of the goods or materials are wholly controlled by trade organisations or Government Order and no reasonably satisfactory alternative is available; or
- (d) a purchase is to be made at a public auction, provided that the person bidding is satisfied that the cost of the purchase is reasonable compared to the cost of alternative methods of purchase; or
- (e) the purchase is through an alternative contract or Framework Agreement available to the Council and which has been put together as a result of a lawfully tendered competition; or
- (f) the contract is with professional persons for the provision of services where the personal skill of those persons is of primary importance; or
- (g) for other reasons certified by the relevant Director there would be no genuine competition; or
- (h) the contract is for the execution of work, the supply of goods, or services certified by the relevant Director as being required so urgently as not to permit the invitation of quotations or tenders; or
- (i) the works to be executed or the goods, works or services fall within the scope of the existing contract, an extension of an existing contract as stated in the initial contract agreement; or

(j) the works to be executed or the goods, works or services fall within the scope of an existing contract where there is a genuinely justifiable case to use the existing contract to maintain continuity of supply. Extensions will not be considered where to do so would breach procurement or other legislation.

**Waiving the Rules**

Subject to UK law any of these rules may be waived. Waivers should be included in the Procurement schedule to be approved by Council as part of the budget setting process. If this is not possible, waivers shall be approved where to do so is justified in special circumstances and those special circumstances and the advantages and disadvantages of the alternative options are identified.

Waivers relating to insurance claims where the procurement requirements of the insurer have been followed will only need to be reported as part of the Corporate Financial Monitoring process even if over £100,000.

**Waivers and Exemptions must follow these requirements:**

Contract Value from (excluding VAT)		Standard Procurement Requirement	Standard Contract Requirement	Forward Plan Single Ward	Forward Plan - 2 or more Wards	Approval of Waiver or Exemption:
£0	£10,000	Quotes	Purchase Order	Not needed	Not needed	N/a
£10,000	£25,000	Written quotation	Purchase Order	Procurement Scheme	Individual item on Forward	Procurement Specialist / Specialist Legal
£25,000	£50,000	Written quotation	Written contract	Procurement Scheme	Individual item on Forward	Procurement Specialist / Specialist Legal
£50,000	£100,000	Written quotation	Sealed contract	Procurement Scheme	Individual item on Forward	Procurement Specialist / S151 Officer / Monitoring Officer
£100,000	£250,000	Tender	Sealed contract	Individual item or	Individual item on Forward	Procurement Specialist / S151 Officer / Monitoring Officer
£250,000		Tender	Sealed contract	Individual item or	Individual item on Forward	Procurement Specialist / S151 Officer / Monitoring Officer

\*Use the Public Contracting thresholds as set out for Other Contracting Authorities and the "Supply, Service and Design contracts" thresholds will be applied to all SLDC contracts, regardless of type, for the purposes of this process (i.e. £189,300 for works)  
 The Public Contracting Thresholds for 2021/22 are (excluding VAT):

	Supply, Service and Design contracts	Works contracts	Social and other specific services
Central Government	£122,976	£4,733,252	£663,540
Other Contracting Authorities	£189,330	£4,733,252	£663,540
Small Lots	£70,778	£884,720	N/A

The thresholds are not round figures (as in £4,500,000) as they are based on